

2022 ANNUAL REPORT

A B R I G H T F U T U R E T H R O U G H I N V E S T M E N T S



THE AMERICAN
OCCUPATIONAL THERAPY
FOUNDATION

Building Evidence to Improve Practice & Health[®]

From Our Chair



Dear Friends, Partners and Colleagues,

Each year the AOTF disseminates an annual report that incorporates a particular theme. This year's theme is "Investments", a topic that has long resonated with AOTF. Through its grants program, AOTF has invested in occupational therapy research by providing funding to individuals, especially in early career stages and for new research directions. Over the last decade, the Foundation has invested almost \$4.3 million to 66 grantees across our three grants program, in addition to our fellowships, scholarships and new STRIDE OT Research Fund. As a way to invest in promising next-generation leaders, the recipients of the Foundation's early and mid-career awards receive \$5,000 and \$10,000, respectively. The Foundation has invested in students by affiliating PTE with AOTF, and by co-hosting the Future Scientist Institute with AOTA. Other investments include the AOTF Planning Grant Collectives, partnerships with the Michael J. Fox Foundation and the Learning Health System Rehabilitation Research Network (LeaRRn), and support of the

NIH R25 Training in Diversity Education for Rehabilitation Research (TiDe) grant. However, with the recent approval of the AOTF 2023-2025 strategic plan by the Board of Trustees (see 4 pillars of new Strategic Plan on pg. 3), "Investments" have heightened relevance to the Foundation, with a broader scope and potentially greater impact.

There will be deeper investments in the existing Intervention Research Grants (IRG) Program and The Planning Grant Collective (PGC). Namely, one-year funded extensions for IRGs and funds for pilot projects that emerge from PGCs; guidelines are currently being developed. The Foundation's investment in students will broaden. Not only will the Foundation continue its support of PTE and the Future Scientist Institute, it will develop a student research interest group, support mentorship opportunities through the STRIDE Committee, and collaborate with interested Academic Programs to expose students to research. The Foundation will also invest in new mechanisms to strengthen partnerships between OT scientists and OT practitioners. Supplemental funding will be available for IRGs that engage non-research OT practitioners in grants in meaningful ways; guidelines are currently being developed. The Foundation has formed a workgroup comprised of OT researchers and OT practitioners to develop strategies for strengthening research-practitioner partnerships; this workgroup's inaugural meeting is scheduled during AOTA conference in Kansas City. We are also investing in new mechanisms for authentic community engagement. While there are several initiatives in this area, perhaps most exciting is the commitment to invest in a bi-annual Community Engagement Conference, where individuals with lived experiences, researchers and practitioners come together as one to advance the science of Occupational Therapy to support full participation in life activities. These investments are critical for the future of Occupational Therapy.

Each of us makes decisions about how to invest time, energy, effort, and financial resources, usually with the expectation that the investments we make are worthwhile or useful for the future. I extend my sincere gratitude for all of you who invest in the Foundation, especially outgoing Trustees Felicia Chew, Don Fogelberg, Susan Magasi, Kerri Morgan, and Kristie Patten who have given time, energy, effort, and financial support.

Mary Jane (MJ) Mulcahey, PhD, OTR/L
Chair, AOTF Board of Trustees

A handwritten signature in black ink, reading "MJ Mulcahey".

“Investments are critical for the future of
Occupational Therapy.”

From Our CEO

Investing in the Future of OT Research

Investment has been defined as “the act of putting money or effort into something to make a profit or achieve a result”. In her letter, Chair Mulcahey has highlighted many of the programmatic investments the Foundation has made, and will make with our new Strategic Plan, to advance the science of occupational therapy. I would like to concentrate on the investment our volunteers make to help the Foundation achieve its vision and mission.

In the non-profit sector, a common phrase used to describe volunteer service to an organization is contribution of “time, talent and treasure”. For AOTF, each of these contributions is also an investment in the future of OT research. Volunteers give generously of their time. This effort occurs most often in addition to a busy full-time job and commitments to family and friends. Volunteers also lend their talent, with their specific skills, experiences and/or perspectives essential to the success of the organization’s mission. As a non-profit organization, the AOTF relies on financial support from our donors, including personal contributions from our volunteer Board members and Committee members, as well as our grantees and awardees. After all, another common phrase in the non-profit world is, “no money, no mission”.

The investment of time, talent and treasure from our volunteers is not only appreciated, but crucial to the success of the Foundation. Our staff of 10 works hard to meet our mission, but is nowhere near sufficient to achieve all the goals we want and need to accomplish. For their investment in the success of the Foundation, I would like to add a fourth “T” to the “time, talent, treasure” phrase...“thanks”. Thank you to all that are part of our team, working together to invest in the Foundation on multiple levels in order to ensure the future of occupational therapy research and practice is a bright one.

Scott Campbell, PhD
AOTF CEO



STRATEGIC PLAN 2023-2025

- Build research capacity in occupational therapy
- Build infrastructure to support research dissemination
- Establish partnerships between researchers and practitioners
- Strengthen AOTF leadership in the occupational therapy enterprise

Research Priorities

The 2022-2025 research priorities emerged from a year-long process which included a comprehensive environment scan of: 1) the strategic plans of federal agencies and major foundations; 2) a survey from OT stakeholders including researchers and clinicians; and 3) focus groups with OT researchers. Data from the environmental scan was reviewed by the AOTF Scientific Advisory Council and AOTF Board. Input was also obtained from other AOTF's key stakeholder groups prior to the development and/or revisions of the final priorities. Future AOTF research initiatives will address these priorities to support our vision of having a vibrant science that builds knowledge to support effective, evidence-based occupational therapy.

- Health Promotion, Prevention and Management of Chronic Conditions
- Mental Health and Well-Being Technology and Environmental Supports in the Home and Community
- Development and Transitions for Individuals and Families
- Equitable Access and Use of Health and Community Services
- Family and Caregiver Supports, Resiliency, and Well-Being
- Novel Practice Areas and Approaches to Service Delivery

Disseminating Research

2022 has been another strong year for our research publication *OTJR: Occupation, Participation and Health*. The 2021 Impact Factor is 1.632 and 5-Year Impact Factor is 2.211. To meet the ambitious goals of *OTJR*, we've expanded the size and expertise of our Editorial Board, streamlined the review template, and increased the length of manuscript submissions and the number of pages published in each issue. In collaboration with AOTF and SAGE Publishing, *OTJR* released a free webinar entitled, "Enhancing Success in Publishing Peer-Reviewed Research" for graduate students, post-doctoral fellows, and early career researchers. This continued growth represents the contributions of quality data-driven research from authors and the rigorous processes of *OTJR*'s Editor-In-Chief, Timothy J. Wolf, OTD, PhD, OTR/L, FAOTA, Assistant Editor, Associate Editors, Editorial Fellows, Review Board Members, and SAGE Publishing Partners.



Making STRIDES Together

Funding and Partnerships

The Foundation continues to support people's full participation in meaningful life activities through its robust strategic plan which includes several research grants, webinars, publications through its journal *OTJR*, presentations at various OT & non-OT events, student leadership activities and many more programs. Our partnerships and donors invest in OT scientists, primarily, through grants, scholarships and fellowships. These vital funding programs over the years have continued to lay the groundwork to address the Foundation's mission and vision.

SCHOLARSHIPS AND FELLOWSHIPS

The future of OT emerging research is embedded in the development of an up-and-coming research workforce capable of building new evidence to inform everyday practice and improve health. Thanks to generous donors, AOTF invests in and recognizes exceptional OT research scientists early in their careers providing funding to doctoral students and postdoctoral researchers. The AOTF celebrates the recipients of Scholarships and Fellowships for 2022:

Dr. Gary Kielhofner Doctoral Student Scholarship

Allison L'Hotta, PhD Candidate

Washington University in St. Louis
CASPAR (Cancer Survivors' Participation in Meaningful Life Activities) A Mixed Methods Approach
(Mentor: Allison King, MD, MPH, PhD)

Nedra Gillette Endowed Research Fellowship

Elizabeth Munsell, MSOT, OTR/L, PhD

Shirley Ryan AbilityLab
Developing a Theory-Based Employment Intervention Framework for People with Early Parkinson's Disease using a Stakeholder-Engaged Approach
(Mentor: Miriam R. Rafferty, PT, DPT, PhD)

Bonita Kraft Doctoral Student Scholarship

Janell Pisegna, PhD Candidate

The Ohio State University
Examination of Post-stroke Occupational Therapy Mental Health Care in Inpatient Rehabilitation
(Mentor: Jessica L. Krok-Schoen, PhD, MA)

Nancy Talbot Postdoctoral Research Fellowship

Lady Rios-Vega, OTD, OTR/L, CASI

Thomas Jefferson University
Improving Utilization of Occupational Therapy services for Black and African American Families of Children with Autism
(Mentor: Roseann Schaaf, PhD, OTR/L, FAOTA)

TRAINING GRANTS

Throughout its life, the Foundation has supported OT research and continues to do so while also engaging new community partners. This past year, in addition to all the other grants and scholarships, the AOTF's Standing for Research Inclusion, Diversity, and Equity (STRIDE) committee offered research funds to OT graduate students and clinicians from underrepresented groups to support their participation in a mentored research experience.

STRIDE OT Research Fund

\$30,000 will be awarded for the year 2022-2023 amongst the three inaugural recipients:

Joanne Oates-Toussaint, ppOTD Student,
Temple University

Lena Gipson Showalter, OTD
Through the Looking Glass

Shanteria Carr, OTD, OTR/L
Howard University

The STRIDE Committee hosted its inaugural webinar series, **Equity in Research Webinar Series**. The 4-part series, now on demand, focuses on providing the occupational therapy research community with knowledge and skills on engagement of community partners:

- *Equity in Research: Setting the stage for Ethical Collaboration* was led by Dr. Douglene Jackson. Panelists included Drs. Khalilah Johnson, Barbara Kornblau, and Zack Marshall.
- *Developing the Research Proposal: Process and Ethics to Promote Inclusion, Diversity, and Equity* was led by Dr. Cristina Reyes Smith. Additional speakers included Drs. Erna Imperatore Blanche, Lenin Grajo, and Ms. Ivy Tillman.
- *Funded! Now What?! Ensuring Governance and Expectations are Clear When Conducting Community-Engaged Research* was led by Dr. Teal Benevides. Panelists included Drs. Ariel Schwartz, Jenny Martinez, Shari Jager-Hyman, Bonnie Perry, Stephen Shore, and Mr. Jacob Myers.
- *Evaluating Equity and Effectiveness of Community Engagement* was led by Dr. Natalie Leland. Panelists included Drs. Jodi Dooling-Litfin, Mary Khetani, Sara Masoud, and Ms. Mayra Mendoza.

“AOTF is one of the few agencies that offer research grants for pilot work so we have an opportunity to build evidence to apply to larger grants.”

GRANTEE- JANET NJESELANI PHD, OTR/L AND NYU OT RESEARCH TEAM

EXPANDING PARTNERSHIPS

Training in Diversity Education Program

AOTF has invested, along with other partners, in the National Institutes of Health R25 Education Grant funded 'Training in Diversity education' or TiDe program. TiDe will educate current rehabilitation clinician scientists in the skills and knowledge needed to recruit, train, and support research trainees from populations underrepresented in biomedical science. These clinician scientists will in turn support the next generation of diverse clinician scientists with the capacity to advance rehabilitation research. TiDe will leverage partnerships across disciplines and institutions to provide didactic and hands-on research experiences and “training for the trainers” (current rehabilitation clinician scientists).



Workshop in Implementation Science and Health Services: Advancing Grant Writing Skills for Rehabilitation Researchers

AOTF collaborated with Center on Health Services and Training (CoHSTAR) and Learning Health Systems Rehabilitation Research Network (LeaRRn) for an intensive grant writing workshop in implementation science and health services research. A total of 24 applicants, including 13 OTs, were selected for this workshop that was held in May, 2022. AOTF plans to support this endeavor again in 2023.

Building Research Capacity

Grants

In 2022, we reached the tenth year of continuous funding for our Intervention Research Grant (IRG) program. With the five new recipients, the total IRG funding amounts to \$246,412 for the year 2022. The IRG program would not be possible without the support of the American Occupational Therapy Association (AOTA). We also extend a big thank you to the hundreds of students who supported the IRG program through the St. Catherine's Challenge as well as the individual donations received throughout the year.

In its fourth year, the Health Service Research Grant (HSR) program, in partnership with the National Board for Certification in Occupational Therapy (NBCOT), is positioned to examine how people get access to health care, how and what care is delivered, the cost of that care, and what happens to clients as a result of receiving or not receiving care. With two new grant recipients this year, the total HSR funding amounts to \$198,036 for the year 2022.

In its third year, the Implementation Research (IR) Grant, in partnership with NBCOT, examines barriers to implementation, determine how to more efficiently deliver evidence-based practice in the practice setting, address scaling up smaller pilot research studies into larger health systems, measure performance within a practice setting, and develop methods to measure successful implementation specific to the field of OT. With three new grant recipients this year, the total IR funding amounts to \$299,642 for the year 2022. We thank NBCOT for providing the funding to initiate and sustain this program from 2019-2022.

Over the years, several AOTF grant recipients have received federal grant funding and have made a significant impact on the field of OT and patient care using the outcomes of their research work funded by the AOTF grants. With the support of our partners, donors and all the hardworking occupational therapists, we look forward to continuing this work in 2023.

INTERVENTION RESEARCH GRANT RECIPIENTS

Alexandra Sleight Warner, PhD, OTD, MPH, OTR/L Cedars – Sinai Medical Center

*RISE (Reinvent, Integrate, Strengthen, Expand)
Self-Management Program for Cancer Survivors:
A Feasibility Study*

(Mentor: Pamela Roberts, PhD, OTR/L, SCFES, FAOTA, CPHQ, FNAP, FACRM)

Erica Kemp, OTD, OTR/L, BCP, The Ohio State University

Effects of Aquatic Therapy in Children with Autism

(Mentor: Amy Darragh, PhD, OTR/L, FAOTA)

Kendra Heatwole Shank, PhD, OTR/L, CAPS, Towson University

*ACME (Aging, Cognition & Meaningful Engagement) MCI
Intervention for Out-of-Home Participation*

(Mentor: Malcolm Cutchin, MA, PhD)

Megan Chang, MS, PhD, OTR/L, San Jose State University

*Use of a Telehealth Approach to Build Resilience in Parents of
Children with Autism through Mindfulness Practice*

(Mentor: Laurie Drabble, PhD, MSW, MPH)

Victoria Wilburn, DHSc, OTR, FAOTA, Indiana University

*Understanding Cravings and Triggers in Adolescents Attending
a Recovery High School in a COVID-19 Era*

(Mentor: Brandon Sorge, PhD)

HEALTH SERVICES RESEARCH GRANT RECIPIENTS

Adam Kinney, PHD, OTR/L, University of Colorado Denver

*Access to Occupational Therapy Services among Veterans
receiving Inpatient Psychiatric Care in the Veterans
Health Administration*

(Mentor: Lisa Brenner, PhD)

Lauren Little, PhD, OTR/L, Rush University Medical Center

*High Impact Models of Early Intervention Support: Accelerating
Child Outcomes and System Policies*

(Mentor: Scott Tomchek, PhD, OTR/L, FAOTA)

IMPLEMENTATION RESEARCH GRANT RECIPIENTS

Anna Boone, PhD, MSOT, OTR/L, University of Missouri-Columbia

*Analysis, Refinement, and Implementation: Emphasizing Practical
Implementation of Functional Cognitive Assessments*

(Mentor: Dorothy Farrar Edwards PhD)

Janet Njelesani, PhD, OTR/L, New York University

Implementing an Occupational Therapy Intervention to Support Young Caregivers

(Mentor: Aimee James, PhD, MPH)

Jennifer Weaver, PhD, MA, OTR/L, BS, CBIS, Colorado State University

*Identifying Implementation Strategies to Facilitate Adoption of a
Recovery Ruler in Clinical Practice*

(Mentor: Trudy Mallinson, PhD, OTR/L, FAOTA, FACRM)

Research Excellence

Fulfilling the Mission

The AOTF Academy of Research in Occupational Therapy recognizes individuals who have made exemplary, distinguished, and sustained contributions toward the science of occupational therapy.

ACADEMY OF RESEARCH



Natalie Leland, PhD, OTR/L, FAOTA, FGSA is Associate Professor and Vice Chair for Research in the Department of Occupational Therapy within the School of Health and Rehabilitation Sciences at the University of Pittsburgh. Her interdisciplinary research program is focused on improving quality of care, optimizing desired patient outcomes, and mitigating health disparities. Her

research portfolio reflects the mutual integration of her health services research, implementation science, gerontology, and occupational training. Her work is known for quantifying care delivery and patient outcomes, capturing stakeholder perspectives on best practice and interdisciplinary care, responding to evidence needs of providers, and advancing the methodology evidence-base for stakeholder engagement. Dr. Leland's research portfolio is recognized both internationally and nationally for championing stakeholder engagement throughout the research process to address meaningful clinical and policy-relevant questions intended to improve the lives of vulnerable older adults in post-acute and long-term care.



Timothy J. Wolf, OTD, PhD, OTR/L, FAOTA, OTJR Editor-in-Chief is the Associate Dean for Research, Department Chair, and Professor at the University of Missouri. The goal of Dr. Wolf's research is to generate knowledge that will establish the effectiveness of interventions to improve participation in work and community activities after changes in the brain (i.e., neurological

injury). He conducts research with individuals who have functional cognitive deficits after a stroke or who have chemotherapy-induced cognitive impairments. The two primary objectives of his research laboratory are to: 1) identify and manage cognitive changes (primarily functional cognitive changes) to improve participation after neurological injury; and 2) investigate the efficacy of self-management education and cognitive-strategy training interventions to improve health and participation outcomes after neurological injury. When people get back to activities that interest and motivate them, their quality of life increases as well; their conditions do not define them as human beings.



Elizabeth Pyatak, PhD, OTR/L, CDCES, FAOTA is an Associate Professor at University of Southern California. Her original and impactful research program focuses on the development, implementation, and assessment of innovative occupational therapy interventions that enhance the health, well-being, and quality of life of individuals with chronic conditions such

as diabetes, particularly among medically underserved and at-risk populations. By grounding her pioneering lifestyle interventions on the findings of her qualitative inquiries on the day-to-day issues of underserved populations living with diabetes, Dr. Pyatak has transformed how the field of occupational therapy approaches the management of medically complex chronic conditions by addressing not only the therapeutic needs of clients, but also the broader social contexts that contribute to their conditions. She currently serves as Principal Investigator on two NIH R01 awards totaling over \$6.7 million, has published 39 peer-reviewed articles in high impact journals, and has provided over 70 invited and refereed presentations to international, national, and regional audiences.

LEADERSHIP SERVICE COMMENDATION

Pat Booth, MAT
Ellen Cohn, ScD, OTR/L, FAOTA, Boston University

AOTF MERITORIOUS SERVICE AWARD

Nancy Baker, ScD, MPH, OTR/L, FAOTA, Tufts University
Simone Gill, PhD, OTR/L, Boston University
Forrest Pendleton, BA
Susan Stark, PhD, OTR/L, FAOTA, Washington University School of Medicine
Cheryl Strickland, OTR/L, Choice Rehabilitation

FRED SAMMONS VOLUNTEER

RECOGNITION AWARD

Charles Christiansen, EdD, OTR/L, FAOTA

A. JEAN AYRES AWARD

Sarah Schoen, PhD, OTR/L, STAR Institute

VIRGINIA SCARDINA AWARD OF EXCELLENCE

Anita Bundy, ScD, OT/L, FAOTA, FOTARA, Colorado State University

EARLY CAREER RESEARCH EXCELLENCE AWARD

Beth Fields, PhD, OTR/L, BCG, University of Wisconsin-Madison

MID-CAREER RESEARCH EXCELLENCE AWARD

Juleen Rodakowski, OTD, MS, OTR/L, FAOTA, University of Pittsburgh

PI THETA EPSILON MARY J. BRIDLE FIRST RESEARCH AWARD

Clarissa R. Stanhope, OTD, Rush University

CERTIFICATE OF APPRECIATION

Pooja A. Patel, DrOT, OTR/L, Northwestern Memorial Hospital

Record-Breaking Year!

St. Catherine Challenge

OT students know that having the best, most recent and most relevant evidence is vital to delivering the best quality care for OT clients. The **St. Catherine Challenge** is the annual student-led fundraising initiative that raises money for the AOTF Intervention Research Grant Program, a unique early-stage research grant that enables OT researchers to collect pilot data and build proof of concept for new and novel ideas.

The 2022 Challenge was our biggest and best ever! **65 schools helped raise over \$58,000 for new OT research.** AOTF is so proud of all the outstanding work students did this year to engage with alumni, friends, faculty, staff and members of the OT community who contributed to the record-breaking effort.

Thank you to all the schools that participated and congratulations to the winning schools.

Top fundraising schools:

- 1st Place- St. Catherine University (*pictured lower right w/Dr. Redfield in center, Breakfast w/a Scholar speaker*)
- 2nd Place- University of Pittsburgh
- 3rd Place- University of Southern California Chan Division
- MVP- Brenau University
- Rush to the Top- Alvernia University (*pictured upper right*)

We also are proud to recognize the OT programs which achieved 100% faculty participation:

- Alvernia University
- Indiana University
- MGH Institute of Health Professions
- St. Catherine University
- Temple University
- Towson University
- University of Florida
- University of Tennessee Medical Center



Pi Theta Epsilon

Pi Theta Epsilon (PTE), the national occupational therapy honor society, continues to advance its mission to support occupational therapy by promoting research, leadership, and scholarly activities. 134 schools now have active chapters across the United States. The following schools joined PTE in 2022: Johnson & Wales University, Baker College Auburn Hills, Wingate University, Widener University and the University of Kansas-Medical Center. For a sixth consecutive year, PTE's successful partnership with OccupationalTherapy.com offered free continuing education credits to its active alumni and lifetime members. Thank you to the leadership of PTE officers and engagement of members!

Mary J. Bride First Research Award:
Clarissa R. Stanhope, OTD, OTR/L,
Rush University Chicago, Illinois

President's Award:
Mu- Florida International
University

Over 50 Scholarships Awarded

With collaborations from organizational partners and OT state associations, AOTF awarded 53 scholarships to students pursuing post professional and associate degrees in the OT field. The scholarships ranged in value from \$150 to \$5,000. The OT Scholarship Program is one of the oldest of the Foundation's programs dating back to the establishment of AOTF in 1965. Thank you to the Scholarship Selection Committee, comprised of volunteer occupational therapy practitioners and educators, who reviewed all applications and recommended scholarship recipients.

OccupationalTherapy.com

Alana Fernandes - Stony Brook University
Irene Lee - University of Southern California

Willard & Spackman Scholarship

Sydney Linden - Pacific University
Ruta Smith - Colorado State University

The National Board for Certification in

Occupational Therapy Endowed Scholarship

Nathaniel Baniqued - Washington University
Haley Oliver - Ohio State University
Jenna Klos - Concordia University Wisconsin
Allison Nance - University of Tennessee Health Science Center

Mary Fiorentino Memorial Scholarship

Brooke Abzug - University of Florida

Mary Minglen Memorial Scholarship

Kelly Dishong - Ohio State University

Alice Jantzen Memorial Scholarship

Justin Telles - University of Southern California

Edith Weingarten Memorial Scholarship

Anna Clark - University of Pittsburgh

Renee Achter

Mary Ange Terencio - University of Nevada - Las Vegas

The Lela Llorens Endowed Scholarship

Mikayla Rai - Howard University

The Gerry Balasta Scholarship

Nikolle Van Stralen - Nazareth College

Carolyn Kohn Memorial Scholarship

Vini Thomas - Western New England University

Martha Kirkland Pi Theta Epsilon Endowed Scholarship

Kellie Cannone - MGH Institute of Health Professions

The Florence M. Stattel Endowed Scholarship

Deborah Kofsky - Nova Southeastern University-Tampa

Charles Christiansen and Beth Jones Endowed Scholarship

Grace Gerry - University of Florida

AOTA Assembly of the Student Delegates (ASD) Scholarship

Kimberley-Aaliyah Lahens - Western New England University

Kappa Delta Phi Scholarship

Kathryn Drumheller - AdventHealth University

Sarah Mairs - University of Florida

The Network for Lesbian - Gay - Bisexual and Transgender

Concerns in Occupational Therapy Endowed Scholarship

Nathan Grizenko - Ohio State University

The Robert and Sharon Ryan Endowed Scholarship

Christine Jimenez - Boston University (Sargent College)

The Linda Botten Endowed Scholarship

Natalie Saville - University of Missouri

Janice McGraw Memorial Scholarship

Ci Ly - Pfeiffer University

Diane Blicksilver Aja Memorial Scholarship

Zipporah Goldberg - Towson University

The Chuck Clark Scholarship

Jacayia Austin-Cuartas - MGH Institute of Health Professions

Carlotta Welles Scholarship

Caitlin Jones - Owens Community College

AOTF – STATE OCCUPATIONAL THERAPY ASSOCIATION SCHOLARSHIPS

The Adelaide Ryerson Smith Memorial Endowed Scholarship of the Arizona Occupational Therapy Association

Taylor Goodman - Northern Arizona University

The District of Columbia Occupational Therapy Association Endowed Scholarship

Allyxis Fadal - Howard University

The Illinois Occupational Therapy Association Endowed Scholarship

Mhel Trisha Woo - Lewis University-Romeoville

The Kansas Occupational Therapy Association Gloria Scammahorn Memorial Endowed Scholarship

Gabrielle Cook - Rockhurst University

The Todd Poche Endowed Scholarship of the Louisiana Occupational Therapy Association

Emma Thomas - Louisiana State University Health Shreveport

The Massachusetts Association for Occupational Therapy Karen Jacobs Scholarship

Mackenzie Lawton - Boston University

The Fred Sammons and Barbara Rider Endowed Scholarship of the Michigan Occupational Therapy Association

David Sherman - Western Michigan University

The Mary Eileen Dixey Endowed Scholarship of the New Hampshire Occupational Therapy Association

Michaela McBride - University of New Hampshire

The New York State Occupational Therapy Association Endowed Scholarship

Neethu Meloottu - Stony Brook University

The Jane Davis Rourk North Carolina Occupational Therapy Association Endowed Scholarship

Stacy Potts - Lenoir-Rhyne University

The Ruth Peterson Memorial Endowed Scholarship of the Kappa Chapter, Pi Theta Epsilon, University of North Dakota

Jaslyn Seeley - University of North Dakota

Abbigail Smith - University of North Dakota

The Ohio Occupational Therapy Association Endowed Scholarship

Morrison Wilson - Cincinnati State Technical and Community College

Sarah Pierce - Ohio State University

Keagan Carter - Ohio State University

The Chris Ebbers Endowed Scholarship of the South Carolina Occupation Therapy Association

Rachel Bernhardt - Lenoir-Rhyne University

Logan Colwell - Lenoir-Rhyne University

The Harlan and Rita Temple South Dakota Occupational Therapy Association Endowed Scholarship

Karlee Duncan - University of South Dakota

The Texas Occupational Therapy Association Endowed Scholarship

Hunter Bozant - San Jacinto College-South Campus

Maria Baustista - University of Texas Medical Branch

The Fred Sammons Endowed Scholarship of the Virginia Occupational Therapy Association

Cara Harman - Virginia Commonwealth University

Washington Occupational Therapy Association Endowed Scholarship

Ashley Lankford - Eastern Washington University

Megan Black - University of Washington

The West Virginia Occupational Therapy Association Charlotte Prudich, Elizabeth Devereaux and Deborah Shamblin Endowed Scholarship

Brianna Hege - West Virginia University

The Wisconsin Occupational Therapy Association Endowed Scholarship

Katelyn Wagner - Mount Mary University

AOTF at AOTA Conference

We were proud to present our signature events at AOTA INSPIRE Conference 2022 in San Antonio, Texas, and on-demand. Thank you to all of our event sponsors who support these important, educational and exciting events.

Foundation Friday

BREAKFAST WITH A SCHOLAR

An Unquiet Mind: Professional and Personal Insights About Living with Depression and Bipolar Illness

Kay Redfield Jamison, MA, PhD shared her deeply personal experience with mania and depression and the impact on her intersecting worlds of researcher, clinician, teacher and patient.



STATE OF THE SCIENCE

Healing from Trauma: The Value of Occupation and Therapeutic Alliance

Christine Helfrich, PhD, OTR/L, FAOTA,
Heather Javeherian, OTD, OTR/L, FAOTA
Amy Lynch, PhD, OTR/L, TBRI® Educator, SCFES
Emily F. Rothman, ScD, MS
Duana C. Russell-Thomas, OTD, OTR/L



AOTF/AOTA INSTITUTE FOR FUTURE SCIENTISTS IN OCCUPATIONAL THERAPY

A cohort of entry-level OT students participated in the AOTF/AOTA Future Scientists Institute, April 1st in San Antonio, TX. The facilitators and mentors included faculty and doctoral/postdoctoral students from established research programs from around the nation. The program included several panel discussions covering the myths and truths of research, how and where it fits into occupational therapy, plus how it can elevate equity, justice and human potential.



Thank You 2022 Event Sponsors!

BREAKFAST WITH A SCHOLAR

Founder  **Encompass Health**

Benefactor 

Patron  **FLORIDA INTERNATIONAL UNIVERSITY**  **IUPUI DEPARTMENT OF OCCUPATIONAL THERAPY**  **RUTGERS School of Health Professions OCCUPATIONAL THERAPY DOCTORATE**  **Temple University College of Public Health**

 **Touro University Nevada**  **RUSH UNIVERSITY**  **SAND HILL GLOBAL ADVISORS** 

Partner Aaron & Winthrop Hand Therapy Services, Inc, Boston University, Colorado State University, George Washington University, New York University, Nova Southeastern University, Ohio State University, Thomas Jefferson University, University of Missouri, University of Pittsburgh, University of Wisconsin-Madison, University of Wisconsin-Milwaukee, Piller Child Development

Friends St. Catherine University, University of Florida

STATE OF THE SCIENCE

Vanguard  **BOSTON UNIVERSITY**  **THE OHIO STATE UNIVERSITY**  **NYU STEINHARDT Department of Occupational Therapy**  **Washington University in St. Louis**  **IUPUI DEPARTMENT OF OCCUPATIONAL THERAPY**  **TEXAS WOMAN'S UNIVERSITY** 

Pathfinder  **BELMONT UNIVERSITY**  **University of Pittsburgh**  **OCCUPATIONAL THERAPY COLLEGE OF APPLIED HEALTH SCIENCES**  **UIC**  **Tufts UNIVERSITY GRADUATE SCHOOL OF ARTS AND SCIENCES Department of Occupational Therapy**  **FOX™ Aaron & Winthrop Hand Therapy Services, Inc.**

Discoverer Encompass Health, MGH Institute of Health, Temple University, Thomas Jefferson University, University of Wisconsin-Milwaukee, University of Kansas Medical Center

Explorer Illinois Occupational Therapy Assoc., University of Florida, University of Utah

Thank You Donors!

\$10,000 and over

National Board for Certification in Occupational Therapy
American Occupational Therapy Association
New Jersey Occupational Therapy Association
Julie Shaperman
OccupationalTherapy.com Allied Health Media

\$5,000-\$9,999

Anthem/Elevance Health
Encompass Health
Bonita Kraft
Lela Llorens
Susan Robertson
Elizabeth Skidmore

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Welcome:

Sylvia Casaro Dietert joined the Foundation in December 2022 as the new Grants Administrator.

Farewell:

Grants Administrator, Oluwadunsin Akiyemi left the Foundation 2022 and Executive Assistant, Careen Carlton in 2023 to pursue other endeavors.

Financial Highlights

Revenues and expenses incurred in supporting our profession through research support and publications, scholarships, development and recognition of leadership, and education. The AOTF is a 501(c)(3) organization, Federal Tax I.D. # 136189382.

The Foundation incurred expenses in the following programmatic categories from
October 1, 2021 – September 30, 2022

PROGRAM EXPENSES	2022	2021
Research	\$1,432,005	\$1,280,938
Education	\$520,707	\$401,715
Total Program Services	\$1,952,712	\$1,682,653
SUPPORT SERVICES		
General and Administration	\$731,061	\$556,087
Marketing and Development	\$209,720	\$178,767
Total Support Services	\$940,781	\$734,854
TOTAL EXPENSES	\$2,893,493	\$2,417,507

STATEMENT OF FINANCIAL POSITION SEPTEMBER 30

ASSETS	FY 2022	FY 2021
Cash and Cash Equivalents	\$571,022	\$991,078
Prepaid Expenses and Other Assets	\$19,089	\$18,978
Accounts Receivable	\$18,441	\$0
Contributions Receivable	\$1,417,640	\$1,037,567
Investments	\$29,651,044	\$35,726,328
Property and Equipment, Net	\$12,600	\$42,336
TOTAL ASSETS	\$31,689,836	\$37,816,287
LIABILITIES AND NET ASSETS		
Accounts Payable and Accrued Expenses	\$89,223	\$65,882
Liability for Future Interest in Pooled Income Fund	\$0	\$1,492
Capital Lease Obligation Total	\$3,375	\$9,218
Deferred Rent	\$57,134	\$58,955
TOTAL LIABILITIES	\$149,732	\$135,547
NET ASSETS		
Unrestricted:		
Undesignated	\$17,639,458	\$22,422,742
Board-designated Quasi-endowment Funds	\$1,346,101	\$2,301,977
Total Unrestricted Net Assets	\$18,985,559	\$24,724,719
Temporarily Restricted	\$3,494,829	\$4,136,750
Permanently Restricted	\$9,059,716	\$8,819,271
TOTAL NET ASSETS	\$31,540,104	\$37,680,740
TOTAL LIABILITIES AND NET ASSETS	\$31,689,836	\$37,816,287

Copies of the complete audit report prepared by CliftonLarsonAllen, LLP may be obtained by writing to AOTF at 12300 Twinbrook Parkway, Suite 520, Rockville, MD 20852.

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