

# 20 20

# annual report

American Occupational Therapy Foundation



EMERGING RESEARCH GRANTS

- IMPLEMENTATION
- INTERVENTION
- HEALTH SERVICES



PLANNING GRANT COLLECTIVE

STIMULATING RESEARCH TO ADVANCE EVIDENCE-BASED APPLICATIONS OF TELEHEALTH IN OCCUPATIONAL THERAPY



AOTF 2020 ST. CATHERINE CHALLENGE



Academy of Research



# From Our Chair



Dear Friends, Partners and Colleagues,

I write to you as the incoming chair of the AOTF Board of Trustees with gratitude and hope, fueled by optimism, energy, and enthusiasm. Over the past year, we have witnessed the juxtaposition of human and social fragility with our capacity for resilience, adaptation and growth. We have shared lived experiences of illness, loss, isolation, sorrow and disappointment due to the COVID-19 virus. We have lived divided rather than united, witnessing the destruction of individuals, communities and populations due to ignorance, hatred and the persistence of racism and social and cultural inequities. We have been confronted by unprecedented magnitudes of food and financial insecurities, homelessness and mental and behavioral health crises. In response to the virus, we have also witnessed the human capacities for creativity and commitment demonstrated by scientists, front line workers, businesses, individuals and communities. In the face of division, we have joined with each other in introspection and forgiveness,

acts of kindness and service. These are the very capacities that have propelled AOTF forward. In this moment, AOTF is vibrant, particularly relevant, and central to one of the most important priorities in the field: building research capacity and advancing the science of occupational therapy.

The Foundation's commitment to the next generation of occupational therapists in research careers remains steadfast. It is through partnerships, endowments, giving, and your generosity that our commitment is sustained. We look forward with great excitement to the announcement of the inaugural OT intervention grant for Parkinson's Disease, which is made possible by a partnership between AOTF and the Michael J. Fox Foundation (MJFF). This partnership serves as a model for funding. We plan to expand our partnerships with foundations and other entities who are interested in funding occupational therapy research.

In closing, I would be remiss not to acknowledge Dr. Mary Lawlor, who has completed her three-year tenure as Chair of the Board of Trustees. She is among the finest in our field. Under her leadership, the Board of Trustees recently voted to establish a new and permanent standing committee "Standing for Research Inclusion, Diversity, and Equity" (STRIDE). This committee will develop, direct, and evaluate AOTF initiatives to ensure they address diversity & belonging, combat racism, heal trauma, achieve equity, and promote social justice. It is a privilege and quite humbling to follow in Mary's footsteps. I ask for your partnership as stewards of the Foundation's mission to advance the science of occupational therapy and the vision for a vibrant science that builds evidence in support of practice.

A handwritten signature in black ink, appearing to read "MJ Mulcahey". The signature is fluid and cursive.

Mary Jane (MJ) Mulcahey, PhD, OTR/L  
Chair, AOTF Board of Trustees



**In this moment, AOTF is vibrant, particularly relevant, and central to one of the most important priorities in the field: building research capacity and advancing the science of occupational therapy.**

# From Our CEO

## 2020: Maintaining Vision in the Darkness

There is little doubt that 2020 will be a year that all of us will remember as a year we'd rather forget. But we can't. Issues relevant to the COVID-19 pandemic, political turmoil, social and racial injustice, health services inequity, and scientific integrity, to name a few, must be at the front of our minds. We simply have to do a whole lot better than we have.

Our Annual Report cover this year shows the ever-looming COVID-19 virus in the background, as it has been in all of our lives this past year. In the foreground, a Zoom grid which many of us have seen way too many times in 2020. Considering the multifaceted attack on our daily lives, it has been difficult to maintain focus. I have however been incredibly impressed by the hyperfocus that the OT community has achieved in order to continue to serve and support clients, students, families (including their own), communities, colleagues, and their research projects. Despite the overwhelming darkness of 2020, our Foundation staff and volunteers have also worked hard, albeit more often than not remotely, to continue to shine a light on advancing our mission and realizing our vision to sustain a "vibrant science that builds knowledge to support effective, evidence-based occupational therapy." You will see examples of our accomplishments this past year throughout this report.

As we transition to 2021, many challenges remain. We hope that the newly available vaccines will start to tame the pandemic and that our lives will return to something approximating normal. While the country may still be divided, the OT community has remained united in our effort to deliver evidence-based practice rooted in quality research data resulting in effective care and improved quality of life for all. I have been truly impressed and inspired by the creativity, ingenuity, flexibility, adaptability and tenacity of OT researchers, including those funded by the Foundation, who have continued to move their research forward in these trying times. To all of our donors and volunteers, a huge thank you for taking the time to support the Foundation's efforts when there were many competing issues. The Foundation has weathered all that 2020 has thrown at us, and we remain fiscally sound and dedicated to playing an important role in advancing OT research and evidence-based practice.



A handwritten signature in black ink, appearing to read 'Scott Campbell'.

Scott Campbell, PhD  
CEO

## Strategic Plan 2020-2022

- Build research capacity in occupational therapy
- Generate, translate, and disseminate research knowledge
- Expand partnerships with key stakeholders to advance occupational therapy research
- Establish brand recognition across diverse constituencies

# Planning Grant Collective



## *AOTF Planning Grant Collective: Fourth Year and a “Virtual” Success*

The fourth AOTF Planning Grant Collective, “Stimulating Research to Advance Evidence-Based Applications of Telehealth in Occupational Therapy” was held virtually October 5-7, 2020. Little did we know when the topic was chosen in 2019 how relevant it would be to the current pandemic-challenged world. The planning committee for the workshop was chaired by **Rachel Proffitt** (University of Missouri) and included **Jana Cason** (Spalding University), **Mary Lawlor** (University of Southern California), **Lauren Little** (Rush University) and **Kristen Pickett** (University of Wisconsin-Madison). A wide range of disciplines was represented at the workshop, as well as several funding agencies including the **American Cancer Society**, the **Alzheimer’s Association** and the following **NIH Institutes/Centers: National Center for Medical Rehabilitation Research; National Cancer Institute; National Institute on Aging; National Institute of Mental Health; and National Institute of Nursing Research.**

New priority areas of research were identified. The PACE model was developed and provides a framework for needed telehealth research in occupational therapy and includes the following pillars:

### Population and Health Outcomes

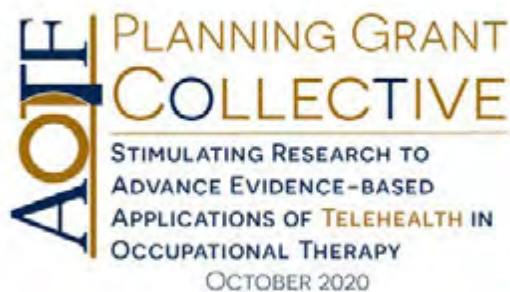
Access for All Clients

Cost and Cost Effectiveness

Experience of clients and OT practitioners.

The planning grant committee’s white paper and a call-to-action for researchers, practitioners, students, consumers, and funding agencies will be available in an upcoming OTJR issue.

The Foundation plans to convene one Collective a year and plans are underway for 2021. We believe this interdisciplinary approach to identifying important research topics will result in critical new research in questions of great interest and opportunity for the OT profession.



# Advancing the Profession Through Scientific Inquiry

OTJR Advancing the Profession Through Scientific Inquiry - 2020 has been an outstanding year for our research publication *OTJR: Occupation, Participation and Health*. The 5-year impact factor for 2019 increased to an all-time high of 1.695. Furthermore, *OTJR* has received an unprecedented number of submissions so far in 2020, with 209 manuscripts submitted year to date. With the commitment and diligence of our editorial board and reviewers, the turnaround time from submission to first decision remains an average of just 27 days. This growth represents the contributions of quality data-driven research from authors and the rigorous processes of *OTJR*'s Editor-In-Chief (**Sherrilene Classen PhD, MPH, OTR/L, FAOTA, FGSA**), Assistant Editor, Associate Editors, Editorial Fellows, Review Board Members, and SAGE Publishing Partners. In addition, the journal moved to online-only for individual subscriber cost-savings and environmentally-friendly factors.



## Pivoting with New Webinars

Our new webinar series focused on the timely topic of *Navigating Research During the COVID Pandemic*, spearheaded by Board Chair, **Mary Lawlor, ScD, OTR/L, FAOTA** with speakers **Sook-Lei Liew, PhD, OTR/L**, University of Southern California; **Andrew Persch, PhD, OTR/L, BCP**, Colorado State University; **Elizabeth Pfeiffer, PhD, OTR/L, BCP, FAOTA**, Temple University; **Susan Stark, PhD, OTR/L, FAOTA**, Washington University in St. Louis.



# Emerging Research Grants

In 2020, we reached the eighth year of continuous funding for our **Intervention Research Grant (IRG)** program. The IRG grant continues to lay the groundwork to address the Foundation's mission and vision. The IRG program would not be possible without the support of the American Occupational Therapy Association (AOTA) and the National Board for Certification in Occupational Therapy (NBCOT). And a big thank you to the hundreds of students that supported the IRG program through the 2020 St. Catherine's Challenge.

In its second year, the **Health Service Research Grant (HSR)** program, in partnership with NBCOT®, is positioned to examine how people get access to health care, how and what care is delivered, the cost of that care, and what happens to patients as a result of receiving or not receiving care. Applicants can apply for one- or two-year grants.

In its first full year, the **Implementation Research Grant (IR)** program in partnership with of NBCOT®, was awarded to three new grantees with funding amount total \$299,810. The intent of the grant is to examine barriers to implementation, determine how to more efficiently deliver evidence-based practice in the practice setting, address scaling up smaller pilot research studies into larger health systems, measure performance within a practice setting, and develop methods to measure successful implementation specific to the field of OT. One- and two- year grants are available. We thank NBCOT for providing the funding to initiate and sustain this program for the next two years.

The Foundation's partnerships, and donors, support early career investigators and development of preliminary proof-of-concept research data required for larger funders. As a result, **93% of grantees for the IRG program received federal grant funding.** With dissemination of outcomes through approximately 200 publications and presentations, Foundation funded research continues to directly impact the field of OT! We look forward to continuing this work in 2021.

## Intervention Grant Recipients

Emily Somerville, OTD, Washington University in St. Louis  
*A Tailored Medication Management Intervention for Older Adults*  
(Mentor: Susan Stark, PhD, OTR/L, FAOTA)

Janet Njelesani, PhD, OTR/L, New York University  
*Merging Yoga, An Occupation-Based Intervention to Address Bullying Against Students with Disabilities*  
(Mentor: Kristie Koenig, PhD, OT/L, FAOTA)

Danbi Lee, PhD, OTD, OTR/L, University of Washington  
*Return to Life After Stroke: Motivational Interviewing and Self-Management Support in Early Stroke Rehabilitation*  
(Mentor: Charles H. Bombardier, Ph.D., ABPP)

Alex Wong, PhD, Washington University in St. Louis  
*Feasibility of Mobile Self-Management Intervention for Mild Stroke*  
(Mentor: Carolyn Baum, PhD, OTR/L, FAOTA)

Namrata Grampurohit, PhD, Thomas Jefferson University  
*Post-Discharge Support for Caregivers of Adults with Stroke Through Telehealth Coaching-in-Context*  
(Mentor: MaryJane Mulcahey, PhD, OTR/L, FASIA)

## Health Services Grant Recipients

Chih- Ying Li, OTR/PhD, University of Texas Medical Branch  
*OT Service Intensity in Home Health and Impact on Health Outcomes*  
(Mentor: Kenneth Ottenbacher, PhD, OTR)

Mi Jung Lee, PhD University of Florida  
*Predicting Individuals' Functional Difficulties at Home Using Statistical Machine Learning*  
(Mentor: Craig Velozo, PhD, OTR/L, FAOTA)

Alison Cogan, MA, PhD, OTR/L, Washington DC VA Medical Center  
*Using EHR Data to Monitor Functional Recovery in Adults with Brain Injury During Inpatient Rehabilitation*  
(Mentor: Trudy Mallinson, PhD, OTR/L)

Amber Angell, PhD, OTR/L, University of Southern California  
*Health Services Utilization of Autistic Youth: Are Therapeutic Services Associated with Reduced Acute Psychiatric Care?* (Mentor: Timothy Reistetter, OTR, PhD, FAOTA)

## Implementation Grant Recipients

Kelly Tanner, PhD, OTR/L, BCP Nationwide Children's Hospital  
*Implementing Parent Coaching in Occupational Therapy for Young Children with Cerebral Palsy: A Multi-Site Project* (Mentor: Nathalie Maitre, MD, PhD)

Chiung-ju Liu, PhD, OTR/L, FGSA, University of Florida College of Public Health and Health Professions  
*Implementing 3-Step Workout for Life to Improve ADL Outcomes in Home Health* (Mentor: Michael Marsiske, PhD)

Mary Khetani Sc.D., OTR/L, University of Illinois at Chicago  
*Implementation of Electronic Shared Decision-Making Support for Families to Design and Monitor Participation-Focused Early Intervention* (Mentor: Natalie Leland, PhD, OTR/L, BCG, FAOTA, FGSA)

# Bolstering the Future Research Workforce

Vital to the future of OT is the pipeline of research talent that will build new evidence for practice. This year, AOTF made two significant investments to bolster the future research workforce by awarding the Dr. Gary Kielhofner Doctoral Research Scholarship and the Nedra Gillette Endowed Research Fellowship. These two awards are made possible through the philanthropic generosity of donors and provide financial aid to outstanding researchers early in their scientific careers. We are proud to honor Gary and Nedra with these awards and delighted to recognize emerging research talent building new evidence for areas in need.

## Dr. Gary Kielhofner Doctoral Student Scholarship

The inaugural winner of the Dr. Gary Kielhofner Doctoral Student Scholarship is **Dominique Como**, a PhD student at the University of Southern California Chan Division of Occupational Science and Occupational Therapy. Her study *Exploring the Occupation of Oral Health in African American Families* examines how to reduce stress during dental visits for children with Autism through environmental adaptations and how to improve patient-provider interactions. This project is grounded in occupational justice to address the health disparities that exist in children with and without autism spectrum disorder. This study is one of the first to examine oral care occupations in African-American families and will be pivotal to informing future research projects that help mitigate health disparities.



## Nedra Gillette Endowed Research Fellowship



The 2020 winner of the Nedra Gillette Endowed Research Fellowship is **Anna Wallisch, PhD, OTR/L**, a Post-doctoral researcher at the Juniper Gardens Children's Project at the University of Kansas. Anna's project, *Extreme Eating Behaviors in Young Children with Autism: Understanding Autonomic Responses During Mealtime* will provide preliminary data on potential biomarkers that may be used to assess intervention effectiveness and parent-child interactions during mealtime. She anticipates this project will increase child participation during mealtime and reduce the negative health consequences and strong parental anxiety associated with challenging eating behaviors. Currently, there is no standard of care to treat extreme eating behaviors in children with ASD.

# 2020 Award Recipients



## Recognizing Research Excellence

Every year, AOTF bestows awards and honors to individuals that contribute time, energy, and support to the fulfillment of the mission, goals, and objectives of AOTF.

### AOTA/AOTF Presidents' Commendation in Honor of Wilma L. West

Wendy Coster, PhD, OT, OTR, FAOTA

### Leadership Service Commendation

Julie Kalahar, MSOT, OTR/L, FAOTA

### Meritorious Service Award

Elizabeth Francis-Connolly, PhD, OTR, FAOTA  
Susan L. Garber, MA, OTR, FAOTA, FACRM

### Fred Sammons Volunteer Recognition Award

Nancy Snyder Leiftinck, MS, OTR/L, FAOTA

### A. Jean Ayres Award

Stacey E. Reynolds, PhD, OTR/L

### Virginia Scardina Research Award of Excellence

Karla Ausderau, PhD, OTR/L

### Mid-Career Research Excellence Award

Elizabeth A. Pfeiffer, PhD, OTR/L, BCP, FAOTA

"AOTF has been very supportive in the process of pilot grants to be able to get to some of the larger studies we're working on today."

- Elizabeth A. Pfeiffer, PhD, OTR/L, BCP, FAOTA

## Academy of Research Inductee



**Jennifer Fleming, PhD, OTR/L, FOTARA**, is Professor and Head of Occupational Therapy at The University of Queensland. Her research aims to improve the lives of people with brain impairment by understanding psychosocial and cognitive limitations arising from neurological injury and discovering effective occupation-based rehabilitation methods. She is a Fellow of the Occupational Therapy Australia Research Academy and Fellow of the Australasian Society for the Study of Brain Impairment (ASSBI), and co-Editor of the journal, Brain Impairment.

## Early-Career Research Excellence



**Ickpyo Hong, PhD, OTR**, Assistant Professor, University of Texas Medical Branch, is the inaugural recipient of the AOTF Early-Career Research Excellence Award, recognizing and supporting investigators who are contributing and have promise to advance knowledge in the field of occupational therapy.

# Scholarships

# 41

With collaborations from organizational partners and OT state associations, AOTF awarded 41 scholarships to students pursuing post professional and associate degrees in the OT field. The scholarships ranged in value from \$150 to \$5,000. The OT Scholarship Program is one of the oldest of the Foundation's programs dating back to the establishment of AOTF in 1965. Thank you to the Scholarship Selection Committee, comprised of volunteer occupational therapy practitioners and educators, who reviewed all applications and recommended scholarship recipients.

## Pi Theta Epsilon

Pi Theta Epsilon (PTE), the national occupational therapy honor society continues to advance its mission to support occupational therapy by promoting research, leadership, and scholarly activities. 121 schools now have active chapters, with five joining PTE in 2020. For a fourth consecutive year, PTE's successful partnership with OccupationalTherapy.com offered free continuing education credits to its active alumni and lifetime members. Thank you to the leadership of PTE officers and engagement of members!



## OT Summer Institute

# 32

AOTA and AOTF selected 32 students to attend the fifth annual Summer Institute of Future Scientists in Occupational Therapy. The program will introduce students to a career in research, connect them with mentors in the occupational therapy scientific community, and immerse them in a research-focused professional experience. Due to the pandemic, the 2020 selectees will attend the 2021 virtual Summer Institute.

# Why Give to AOTF? To Transform Lives.

This year has been difficult on everyone. We have seen tragedy, struggle and heartbreak across the country. But we have also seen a steadfast commitment of our community to help each other. It is with this dedication to a better, more inclusive and more equitable future for all that our community has invested in the mission of AOTF.

The ability to fund new OT research, to support future OTs and OT scientists, to disseminate information to the profession and to raise awareness of occupational therapy is all made possible through philanthropic gifts made to AOTF. Over the last few years AOTF has been able to grow our research portfolio, increase the number and amount of scholarship awards and hold educational events all thanks to our donors. The success of AOTF is directly attributed to this increasing generosity and we are so grateful for their support.

Together, OTs and friends of the Foundation helped advance the science of occupational therapy by funding 5 Intervention Research Grants, 4 Health Services Research Grants and 3 Implementation Research Grants. We awarded our first Dr. Gary Kielhofner Doctoral Research scholarship, our first Early-Career Research Award, our second Mid-Career Research Award, our fourth Nedra Gillette Fellowship and over 40 scholarships to OT students. This is the highest level of investment into our profession in AOTF's history!

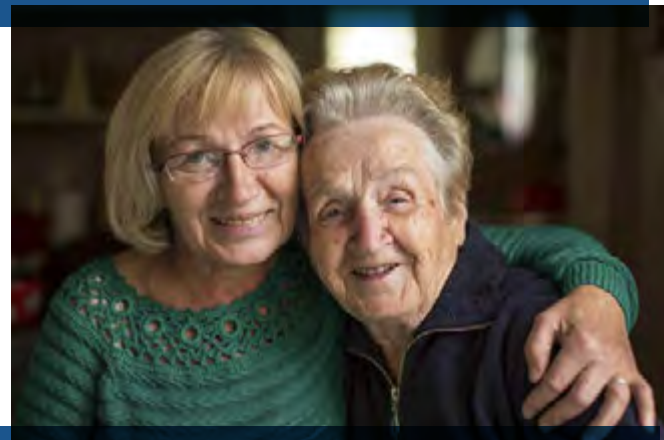
As we look forward, we know that OTs will continue to be on the front lines of the COVID-19 pandemic, helping patients recover with rehab and working in both physical and virtual environments to deliver high quality, evidence-based care to a diverse population of clients. We know that OTs, clients, caregivers, policymakers and payers will be demanding more evidence for a variety of diseases, disabilities and healthcare service challenges. With your support, AOTF will continue to meet these needs and improve practice and health.

Thank you for being a part of this important work. Thank you for helping make a difference. Thank you for your continued support.



**“Nothing is more important than documenting the effectiveness of OT interventions and defining the efficacious dosage and characteristics of patients who benefit.”**

- Catherine Trombly Latham, ScD, OTR/L, FAOTA



**“Having the confidence that you are delivering the very best care for your client comes from knowing what you do is backed by scientific evidence.”**

- Susan Stark, PhD, OTR/L, FAOTA



# Thank You Donors

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- An annual gift helps build new evidence vital to delivery of quality care
- A monthly recurring gift is an easy way for you to provide consistent support to AOTF throughout the year.
- A major gift can spark a whole new fund and transform focus on an area in need.
- A bequest gift through your estate establishes a legacy that will impact the profession for generations.

# Students Supporting OT Research

## AOTF 2020 ST. CATHERINE CHALLENGE

The 2020 St. Catherine's Challenge was another successful and record-breaking event! Students from 51 schools raised over \$54,000 for OT research. This marks the second year in a row that the St. Catherine's Challenge raised enough money to fully fund an Intervention Research Grant.

We are so proud of all our participating schools, the dedicated student leaders and faculty volunteers who made 2020 such a remarkable year. Thanks to their philanthropic efforts an OT researcher will be able to conduct new and novel research next year, adding more evidence to our field and improving the delivery of care.



*Top 2020 Fundraising School: San Jose State University*

## Thank You 2020 Participating Schools!

### **Diamond Level-\$7,500+**

San Jose State University

### **Platinum Level-\$5,000-\$7,499**

University of Pittsburgh

### **Gold Level-\$2,500-\$4,999**

Columbia University

University of Southern California

Misericordia University

University of Florida

### **Silver Level-\$1,000-\$2,499**

Florida International University

St. Catherine's University

Temple University

Texas Women's' University

University of New England

University of North Dakota

Washington University-St. Louis

### **Bronze-\$500-\$999**

University of Illinois-Chicago

Eastern Michigan University

Indiana University

Mary Baldwin University

Medical University of South Carolina

New York University

Towson University

University of Mary

University of New Hampshire

University of Texas Medical Branch

University of South Dakota

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Colorado State University

Creighton University

Eastern Carolina University

Indiana State University

Long Island University-Brooklyn

Louisiana State University

MGH Institute of Health Professionals

Missouri State University

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NOVA Southeastern University

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# #AOTFSCC

# Thank You 2020 Sponsors

Sadly the 2020 events were cancelled, but we are still very thankful for the outstanding support of our sponsors. AOTF will be bringing our Breakfast with a Scholar speaker and State of the Science Symposium panelists to the 2021 events.

## Breakfast with a Scholar

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Nancy Snyder Lieftinck

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### In Memorium:

AOTF mourns the passing of Honorary Life Member Jane Davis Rourk, OTR/L, BCP, FAOTA. Mrs. Rourk was a national President of AOTF for two terms from 1998 to 2003. She continued to serve as a Trustee through 2007. In addition, she was a past Chair and member of the AOTF Scholarship Selection Committee, Chair of the Nominating Committee, Chair of the Executive Search Committee, and member of the Investment Advisory Committee.

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### Farewell:

Varleisha Gibbs joined the AOTF team in March 2019 as the Scientific Program Officer. As of April 2020 she has moved on to different ventures.



# Financial Highlights

Revenues and expenses incurred in supporting our profession through research support and publications, scholarships, development and recognition of leadership, and education. The AOTF is a 501(c)(3) organization, Federal Tax I.D. # 136189382.

The Foundation incurred expenses in the following programmatic categories from October 1, 2019 – September 30, 2020:

<b>PROGRAM EXPENSES</b>	<b>2020</b>	<b>2019</b>
Research	\$715,458	\$820,634
Education	\$381,244	\$329,079
<b>Total Program Services</b>	<b>\$1,096,702</b>	<b>\$1,149,713</b>
<b>SUPPORT SERVICES</b>		
General and Administration	\$772,200	\$461,364
Marketing and Development	\$218,297	\$288,617
<b>Total Support Services</b>	<b>\$990,497</b>	<b>\$749,981</b>
<b>TOTAL EXPENSES</b>	<b>\$2,087,199</b>	<b>\$1,899,694</b>

## STATEMENT OF FINANCIAL POSITION SEPTEMBER 30

<b>ASSETS</b>	<b>FY 2020</b>	<b>FY 2019</b>
Cash and Cash Equivalents	\$638,947	\$319,465
Inventory	\$1,886	\$1,886
Prepaid Expenses and Other Assets	\$18,741	\$51,241
Interest Receivable	\$4,112	\$4,112
Contributions Receivable	\$694,154	\$1,446,922
Accounts Receivable	\$0	\$2,007
Due from AOTA*	\$21,700	\$11,441
Investments	\$31,087,888	\$26,877,238
Beneficial Interest in Remainder and Perpetual Trusts	\$0	\$2,128,167
Property and Equipment, Net	\$61,141	\$49,684
<b>TOTAL ASSETS</b>	<b>\$32,528,569</b>	<b>\$30,892,163</b>
<b>LIABILITIES AND NET ASSETS</b>		
Accounts Payable and Accrued Expenses	\$130,561	\$165,974
Liability for Future Interest in Pooled Income Fund	\$1,492	\$1,492
Capital Lease Obligation Total	\$14,402	\$19,586
<b>TOTAL LIABILITIES</b>	<b>\$276,714</b>	<b>\$187,052</b>
<b>NET ASSETS</b>		
Unrestricted:		
Undesignated	\$19,734,424	\$18,288,830
Board-designated Quasi-endowment Funds	\$456,876	\$456,876
<b>Total Unrestricted Net Assets</b>	<b>\$20,191,300</b>	<b>\$18,745,706</b>
Temporarily Restricted	\$3,451,946	\$3,546,553
Permanently Restricted	\$8,608,609	\$8,412,852
<b>TOTAL NET ASSETS</b>	<b>\$32,251,855</b>	<b>\$30,705,111</b>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>\$32,528,569</b>	<b>\$30,892,163</b>

\*AOTA and AOTF have a monthly reconciliation for monies accepted by AOTA on behalf of AOTF - for audit purposes, AOTF must note additional monies anticipated for the fiscal year – this amount is merely a timing issue of when funds are transferred to AOTF.

# AOTF

## Annual Report 2020



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