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2009-2010

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Mindy A. Hecker

*deceased
Dear Colleagues,

This past year, my first as president, has been an exciting one for the Foundation. In July 2010, the board voted to embark on a strategic planning initiative that would span six months and modify our board meeting schedule to better align with our operational planning and board oversight.

For FY 2010-2011, we concluded several operational changes that will position the Foundation well in future years. First, we modified our bylaws to add additional members to the board, recognizing the need to augment our ranks with younger occupational therapy professionals. We also signed a new service agreement with our partners in AOTA. Additionally, we announced a Request for Proposals to identify services to manage the Foundation’s assets.

Finally, we were extremely gratified to receive news of the receipt of a large bequest from a donor who wished to remain anonymous. This bequest more than doubles the Foundation’s assets under investment and positions us to advance our mission more aggressively in the years ahead. It calls to mind the importance of philanthropy and planned giving, where each of us can leave an enduring legacy without compromising our lifestyles and while gaining tax benefits that reduce the burden on our heirs.

We never lose sight of our mission to advance occupational therapy and educate the public and we are proud of our ongoing tradition of supporting scholars through grants, scholarships and fellowships, and recognizing excellence in students, practitioners and scientists.

Cordially yours,

Diana L. Ramsay
MPP, OTR/L, FAOTA
President

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Mission

*AOTF advances research, education and public awareness for occupational therapy so that all people may participate fully in life regardless of their physical, social, mental or developmental circumstances.*
During 2010, the Foundation continued its emphasis on research, education, public awareness, and leadership development. These activities, conducted through the Foundation’s programmatic arm, the Institute for the Study of Occupation and Health, included programs at the 2010 Conference in Orlando, Florida, as well as the continuation of established programs such as the Doctoral Network (DocNet); the small grants program for dissertation support, our cooperative role in the operation of our publication database, OTSEARCH, support for the Wilma L. West Library, the occupational therapy archives, and continued publication of our scientific journal: OTJR: Occupation, Participation and Health, as well as our monthly e-newsletter, Research Resources. AOTF continued its support of Pi Theta Epsilon, the national occupational therapy honor society. Additionally, AOTF continued its partnership with AOTA to the co-sponsor our Leadership Mentoring Fellows program for academic administrators in occupational therapy.

AOTF pursues its mission in part through active participation in the annual conference of the American Occupational Therapy Association. In 2010, our presence at this conference was highlighted through sponsorship of AOTF signature events: the Research Colloquium and Tea, Breakfast with a Scholar, and the Annual Gala.

AOTF also supported other featured events, including the Qualitative Research Exchange, a Scholarship of Teaching and Learning event, and a special pre-conference Institute on grant writing.

**Annual Gala**

The AOTF Annual Gala featured a Dancing with the Stars — Havana Nights dance contest at the Cuba Libre, a Cuban themed restaurant. Almost two hundred people attended the event which featured extraordinary talent from the dancing couples: AOTF President Diana Ramsay and her partner Michael Greene; AOTA President Dr. Florence Clark and her husband, Dr. John Wolcott; Dr. Gary Kielhofner and his wife, Dr. Renee Taylor; AOTA Board Member Dr. Thomas Fisher and partner Dr. Karen Jacobs; AOTA Board Member Sheri Montgomery and her husband Fred Montgomery; Dr. Beatriz (Betty) Abreu and her partner Dr. Ricardo Carrasco; and Julie Kalahar and David Clark. The emcee for the event was Dr. Brent Braveman, Speaker of the AOTA Representative Assembly.

Judges included Fred Somers, Executive Director, AOTA, Paul Grace, Executive Director, NBCOT, and Amy Lamb, Chair, AOTPAC.

The evening was generously supported by these corporate and individual donors: AOTA, NBCOT, SLACK, Inc., FA Davis & Company, Johns Hopkins Medicine, the Department of Occupational Therapy at Indiana University, Wiley-Blackwell, Arthur Murray Dance Studios, FBA, Inc., and Donald Lang, among many other who supported the individual dance teams.

Proceeds from the gala support the Foundation’s education and research programs.

**Research Colloquium and Tea**

This perennial event in 2010 featured a theme of Research on the Role of Environments in Promoting Occupation, Participation and Health, chaired by Winifred (Winnie) Dunn, PhD, OTR/L, FAOTA of the University of Kansas. This event drew over 200 attendees, who enjoyed presentations by Wendy Coster, PhD, OTR/L, FAOTA of Boston University, Joy Hammel, PhD, OTR/L of the University of Illinois at Chicago, Dory Sabata, OTD, OTR/L, SCEM of the University of Kansas, and Jon Sanford, MArch, Director, Center for Assistive Technology and Environmental Access at the Georgia Institute of Technology.
Pre-Conference Institute on Grant Writing

Laura Gitlin, PhD of Thomas Jefferson University in Philadelphia led this popular event. Dr. Gitlin has co-authored a well-received book on grant writing and is well respected for her NIH funded research on community care for elderly persons. Other presenters included Nancy Baker, ScD, OTR of the University of Pittsburgh, Jane-Case Smith, EdD, OTR/L, FAOTA of The Ohio State University, and AOTF Executive Director Dr. Charles Christiansen. Attendees came away with a better understanding of the grant writing and grant submission process.

Scholarship of Teaching and Learning

The Scholarship of Teaching and Learning (SoTL) initiative was started to advance the Foundation’s mission in its support of education. With the understanding that a vibrant, effective professional education system is essential to the long-term health of the profession. SoTL activities are designed to encourage collaboration and scholarship aimed toward strengthening professional education. Led initially by AOTF Institute Director, Dr. Jeffrey Reznick, now of the National Library of Medicine, Dr. John White of Pacific University, Dr. Andrea Bilics of Worcester State University and Dr. Perri Stern of Pittsburgh, the program is now capably guided by Drs. White and Bilics. Participants in SoTL undertake self-determined study initiatives related to generating evidence to support best practices in education. SoTL can be considered the teaching equivalent of evidence-based practice. The conference in Orlando offered an important opportunity for those engaged with the program to share the results of their efforts.

Breakfast with a Scholar

This early morning staple featured Brian R. Little, PhD, Professor Emeritus at Carleton University in Ottawa, Canada. Dr. Little, an internationally acclaimed psychologist who pioneered research into a novel approach to discerning individual differences through project-based activities, spoke on Personal Project Pursuit: On human doings and well-beings. His well-received lecture featured aspects of his research that have identified the particular features of human projects that engender health and well-being. The Breakfast was supported through a generous donation from Donald Lang.

Doctoral Network (DocNet)

AOTF formed the Doctoral Network to provide a means for stimulating and facilitating the completion of doctoral study by occupational therapists. Since its inception, over 500 participating therapists have completed their studies, motivated by their colleagues and informed by mentors and the advice of leaders in education and research who generously share their experiences and wisdom. In Orlando, under the leadership of the Doctoral Network Chairman, Dr. Penny Kyler. Barbara Boyd Schell, PhD, OTR/L, FAOTA, professor and chair of occupational therapy at Brenau University, spoke on Powerful Practice and Unique Opportunities. The event included roundtable mentoring.

Qualitative Research Exchange

AOTF developed the Qualitative Research Exchange (QRE) as a means to highlight important research using non-quantitative approaches to data collection, including participant observation, ethnographies, and other field-based or naturalistic methods to discover explanations for phenomena. In Orlando, AOTF featured the work of scientists studying marginalized populations. Marcia Finlayson, PhD, OT(C), OTR/L, moderated the outstanding event and Mary Forhan, MHSc, BScOT, Reg(Ont), McMaster University, Canada, presented her research on The Contribution to Research Design and Evidence by Adults Living with Obesity; Toby Ballou Hamilton, PhD, MPH, OTR/L, University of Oklahoma Health Sciences Center, spoke on Marginalization and Stigma in Women’s Reentry from Prison; and René Padilla, PhD, OTR/L, FAOTA, LMHP, Creighton University, spoke on Research Implications for Chronicling Occupational Shifts of Immigrants. The panelists’ research explored the importance of studying such underserved populations and how their experiences influence their occupational choices and participation, and what this knowledge suggests for future occupational therapy education, practice, and research.

Leadership Fellowship Program

The leadership fellows program, done in partnership with AOTA, continued its important role of developing leaders for occupational therapy education, with lead mentoring provided by Dr. Wendy Coster of Boston University. A total of 19 academic administrators in occupational therapy at both professional and technical level programs, completed the specialized...
hybrid fellowship program, including the following educational leaders:

Diane Anderson, PhD, MPH, OTR/
The College of St. Scholastica

Catherine Candler, PhD, OTR, BCP
Texas Woman's University

Nichelle L. Cline, MPA, OTR/L
Kirkwood Community College

Wanda I. Colón, PhD, OTR/L
University of Puerto Rico

Cynthia L. Goodwin, OTD, OTR/L
The University of Findlay

David Haynes, DHSc, OTR/L
Jefferson College of Health Sciences

Kimberly Hartmann, PhD, OTR/L, FAOTA
Quinnipiac University

Brenda K. Lyman, OTR/L
Salt Lake Community College

Kinsuk Maitra, PhD, OTR/L
Rush University Medical Center

Guy McCormack, PhD, OTR/L, FAOTA
University of Missouri-Columbia

Diane Parham, PhD, OTR/L

University of New Mexico

Heidi McHugh Pendleton, PhD, OTR/L, FAOTA
San Jose State University

Katherine M. Post, PhD, OTR/L, FAOTA
Springfield College

Yvonne M. Randall, EdD, OTR/L, FAOTA
Touro University Nevada

Janeene Sibla, OTD, OTR/L
University of Mary

Jeanine M. Stancanelli, OTD, MPH, OTR/L
The Sage Colleges

Callie Watson, OTD, OT/L
College of Saint Mary

Mari Jo Ulrich, MA, OTR
Wisconsin Indianhead Technical College

leaders within the US Army, such as Colonel Robinette Amaker, LTC Theresa Brinings, PhD and Maj Sarah Goldman, PhD, have been dedicated to promoting research on military relevant occupational therapy. AOTF has been proud to work closely with Dr. Mary Radomski and others in ensuring that the Foundation supports these efforts.

Dissertation Research Grants

AOTF continued its Dissertation Research Grant competition in 2010 and awarded small grants to the following individuals completing their dissertations:

Rebecca Aldrich, MA
University of North Carolina at Chapel Hill
Discouraged workers’ daily occupations: Exploring complex transactions in the experience of unemployment

Mary Alunkel Khetani, MA, OTR/L
Boston University
Characteristics and Correlates of Participation in Home and Community

Army Occupational Therapy

AOTF is keenly aware of the sacrifices of our men and women in theaters of operation in Afghanistan and Iraq. These include concussive and severely traumatic injuries including burns, resulting from the enemy’s use of improvised explosive devices (IEDs). In spite of the highly advanced trauma and surgical care provided at field hospitals, wounded warriors often survive but face months and years of rehabilitation and recovery. This is often complicated by post traumatic stress disorder. These include concussive and severely traumatic injuries including burns, resulting from the enemy’s use of improvised explosive devices (IEDs). In spite of the highly advanced trauma and surgical care provided at field hospitals, wounded warriors often survive but face months and years of rehabilitation and recovery. This is often complicated by post traumatic stress disorder.
Patterson Foundation Volunteerism Initiative

AOTF was proud to receive a grant from the Patterson Foundation, St. Paul, Minnesota, to undertake a pilot award program to recognize outstanding occupational therapy volunteers. The mission of the Patterson Foundation is to provide resources to programs and non-profit organizations that make a distinct contribution to enhance the quality of life and create social and economic value in communities. The grant will assist in publicizing the program and in providing stipend support for honorees to participate in the AOTA conference when the initial awards are granted in 2011. Dr. Kari Tanta of Snohomish, Washington was selected as the inaugural selection committee chair.

2010 Scholarship Support

AOTF continued its commitment to supporting deserving students enrolled in accredited occupational therapy educational programs through awarding 39 scholarships totaling $51,200. Through its partnerships with corporations and state associations, AOTF helps address the gap between increases in tuition which have doubled in the past ten years, and the availability of scholarships and loans, which have not kept pace with the cost of education. AOTF manages an online application process and awards scholarships according to the specifications of its scholarship endowments. A national committee then meets to review applications and recommend recipients. In 2010, the recipients of AOTF scholarships were:

**PROFESSIONAL MASTER’S DEGREE IN OCCUPATIONAL THERAPY**

**North Coast Medical Scholarship - $5,000 each**
- Heather Brockett
  - San Jose State University
- Mallory Hensley
  - Washington University School of Medicine

**Kappa Delta Phi Scholarship - $2,000 each**
- Anna Haskell
  - Florida International University
- Amy Torrence
  - University of Southern Indiana

**Carolyn Kohn Memorial Scholarship - $2,000**
- Irina Klats
  - Long Island University, Brooklyn Campus

**Willard & Spackman Scholarship - $2,000 each**
- Stephanie Erickson
  - The University of Illinois at Chicago
- Lindsay Waintraub
  - University of Southern Maine at Lewiston-Auburn College

**Mary Fiorentino Memorial Scholarship - $500 each**
- Kathleen Walsh
  - Creighton University at the University of Alaska, Anchorage
- Sarah Petrus
  - The University of Pittsburgh
- Alice Jantzen Scholarship - $1,000
  - Stephanie Steven
  - The University of Utah
- Mary Minglen Memorial Scholarship - $1,000
  - Ryan Morgan
  - Eastern Kentucky University
- Frank Oppenheimer Memorial Scholarship - $1,000
  - Christina Deano
  - University of Wisconsin-Madison
- Edith Weingarten Memorial Scholarship - $1,000
  - Loren Holland
  - The University of Texas Medical Branch

**ASSOCIATE DEGREE IN OCCUPATIONAL THERAPY**

**AOTA Assembly of the Student Delegates (ASD) Scholarship - $600**
- Carla Tcruz
  - The University of Pittsburgh

**ASSOCIATE DEGREE SCHOLARSHIPS**

**Carlotta Welles Scholarship - $500**
- Dorothee Zuleger
  - Florida Hospital College of Health Sciences

**AOTA – STATE ASSOCIATION SCHOLARSHIPS**

**The Adelaide Ryerson Smith Memorial Arizona Occupational Therapy Association Scholarship - $1,000**
- Jamie Gibbs
  - Midwestern University – Glendale Campus

**AOTF distributed over $51,000 in scholarship funds in 2010**
The Florence Wood Arkansas Occupational Therapy Association Scholarship - $500
Katherine Brown
The University of Central Arkansas

The Occupational Therapy Association of Colorado Scholarship - $500
Darci Athey
Colorado State University

District of Columbia Occupational Therapy Association Scholarship - $1000
Peter Christopher Gaskins
Howard University

The Louisiana Occupational Therapy Association Scholarship - $500
Mallory Lee
Louisiana State University Health Sciences Center, New Orleans

The Karen Jacobs Scholarship of the Massachusetts Association of Occupational Therapy - $500
Leah Miller

The Michigan Occupational Therapy Association - $500
Jean Snyder
Wayne State University

The Mary Eileen Dixey Scholarship of The New Hampshire Occupational Therapy Association - $2,000
Samantha Townsend
University of New Hampshire

The Julia D. Sweeney Scholarship of the New Mexico Occupational Therapy Association - $500
Aubrie Stavig
The University of New Mexico

The New York State Occupational Therapy Association Scholarships

Professional Master’s Degree in Occupational Therapy - $1,000 each
Deena Cohn
SUNY, Downstate Medical Center

Shamica Seeparsaud
The City University of New York, York College

Miriam Birnbaum
State University of New York Downstate Medical Center

Associates Degree in Occupational Therapy - $150
Sue Ashead
Erie Community College

The North Carolina Occupational Therapy Association Scholarship

Professional Master’s Degree in Occupational Therapy - $750 each
Jill Riley
The University of North Carolina at Chapel Hill

The Ohio Occupational Therapy Association Scholarship - $1,000
Tierney Bumgardner
Ohio State University

AOTF Inducts New Members into Academy of Research

The American Occupational Therapy Foundation created the Academy of Research in 1983 to recognize individuals who have made exemplary and distinguished contributions toward the science of occupational therapy. Academy members are elected by vote of the academy membership, and inclusion is thus viewed as a significant mark of accomplishment, reserved for scientists whose peer respect and reputation within the community of scientists is exemplary. In 2010, the Academy admitted the following new members:

Patricia L. Davies, PhD, OTR, FAOTA
Colorado State University

Johanne Desrosiers, PhD, OT(C), FCAOT
Universite de Sherbrooke

Roger O. Smith, PhD, OT, FAOTA, RESNA Fellow
University of Wisconsin - Milwaukee
The Occupational Therapy Association of Oregon Scholarship - $1,100
Summer Ireland
Pacific University

The Reba M. Sebelist Scholarship of the Pennsylvania Occupational Therapy Association - $500
Erin Kramer
Misericordia University

The Texas Occupational Therapy Association Scholarship - $2,000
Ashley McClure
Texas Tech University Health Sciences Center

The Wisconsin Occupational Therapy Association Scholarships
Professional Master’s Degree in Occupational Therapy
Laura Meitner - $2,500
University of Wisconsin-Madison
Tami Friday - $1,250
Mount Mary College

Associates Degree in Occupational Therapy
Judy Cyganek - $2,000
Madison Area Technical College

AOTA/AOTF Research Advisory Panel
In 2007, the Foundation partnered with AOTA to create the Research Advisory Panel. The purpose of the panel is to provide advice and counsel to the presidents of the two organizations on matters related to research in occupational therapy. Under the leadership of the inaugural chair, Dr. Joan Rogers of the University of Pittsburgh, in 2009 the RAP released the Research Agenda for Occupational Therapy, which is designed to serve as a guide for determining priorities in organized research initiatives. This document was subsequently adopted by the boards of the two organizations and has been published in both AJOT and OTJR: Occupation, Participation and Health. In 2010, Dr. Shelly Lane of Virginia Commonwealth University was named Chair and additional members were appointed.

The current membership of the Research Advisory Panel includes:

Shelly J. Lane, PhD, OTR/L, FAOTA (chair)
Virginia Commonwealth University

Grace Baranek, PhD, OTR/L, FAOTA
University of North Carolina at Chapel Hill

M Carolyn Baum, PhD, OTR/L, FAOTA
Washington University in St. Louis

Wendy Coster, PhD, OTR/L, FAOTA
Boston University

Joyce Engel, PhD, OTR/L, FAOTA
University of Wisconsin-Madison

Laura Gitlin, PhD
Thomas Jefferson University

Major Sarah B. Goldman, PhD, OTR/L, CHT
US Army

Joy M. Hammel, PhD, OTR/L, FAOTA
University of Illinois at Chicago

Mary Law, PhD, OT(C)
McMaster University, Canada

Mary C. Lawlor, ScD, OTR/L
University of Southern California

Trudy R. Mallinson, PhD, OTR/L, NZROT
University of Southern California

William Charles Mann, PhD, OTR, FAOTA
University of Florida

Kenneth J. Ottenbacher, PhD, OTR, FAOTA
University of Texas Medical Branch at Galveston

Mary Lynn Schneider, PhD, OTR
University of Wisconsin-Madison

Laura K. Vogtle, PhD, OTR/L, ATP
University of Alabama at Birmingham

Our Journal: OTJR: Occupation, Participation and Health

AOTF continued publication of its scientific journal under the capable leadership of Dr Jane Case-Smith of The Ohio State University. Dr. Case-Smith is assisted capably by staff at the Foundation, including Mindy A. Hecker, Associate Executive Director for Administration and Director of the Wilma L. West Library as well as by staff at SLACK, Inc., our publication partner for the journal. OTJR currently has 2500 individual and institutional subscribers. The Foundation is grateful to the contributors and review board members whose work is instrumental to the dissemination of research about occupational therapy. Subscribers may access an electronic version of the journal and pre-release articles at http://www.slackjournals.com/otjr
During FY 2010, AOTF continued to refine its financial policies and practices for consistency with best practices and UPMIFA regulations. AOTF received notification of its receipt of a significant bequest from an anonymous donor. At this time, the board launched a six-month strategic planning initiative which included a Request for Proposals for managing the AOTF investments. This process was well underway as the fiscal year ended.

At the close of the FY 2010, AOTF had total net assets of $18,520,214. This compared with $5,861,896 at the close of the previous year, an increase of 316%. Operating expenses for the year were $960,635. Operating revenues were $12,815,694. This is a sizeable increase over the previous year and is attributable to the receipt of the large bequest. For FY 2011, additional transfers from bequests are expected, with the result that the Foundation is in a much stronger position than it has been since its inception. These assets are divided into three categories, consisting of dedicated endowments (permanently restricted funds); temporarily restricted funds (not endowed but allocated for specific purposes) and unrestricted assets, which are typically invested to yield operating capital necessary for the Foundation to pursue its mission as a 501(c)3 charitable organization serving the public good.

In FY 2010, the Foundation incurred expenses in the following programmatic categories:

<table>
<thead>
<tr>
<th>Program Expenses</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Leadership &amp; education</td>
<td>$231,227</td>
</tr>
<tr>
<td>Research</td>
<td>137,936</td>
</tr>
<tr>
<td>Scholarships</td>
<td>57,450</td>
</tr>
<tr>
<td><strong>Total Program Expenses</strong></td>
<td><strong>$426,613</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Support Services</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>General and administration</td>
<td>$349,598</td>
</tr>
<tr>
<td>Marketing and development</td>
<td>155,114</td>
</tr>
<tr>
<td><strong>Total Support Services</strong></td>
<td><strong>$504,712</strong></td>
</tr>
</tbody>
</table>

| **Total Expenses**                      | **$931,325** |
Assets

<table>
<thead>
<tr>
<th></th>
<th>FY 2010</th>
<th>FY 2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$2,270,973</td>
<td>$ 224,265</td>
</tr>
<tr>
<td>Inventory</td>
<td>2,443</td>
<td>701</td>
</tr>
<tr>
<td>Prepaid expenses and other assets</td>
<td>953</td>
<td>4,491</td>
</tr>
<tr>
<td>Interest receivable</td>
<td>26,811</td>
<td>--</td>
</tr>
<tr>
<td>Bequest receivable</td>
<td>4,240,151</td>
<td>--</td>
</tr>
<tr>
<td>Contributions receivable, net</td>
<td>50,529</td>
<td>63,055</td>
</tr>
<tr>
<td>Investments</td>
<td>10,243,877</td>
<td>2,383,318</td>
</tr>
<tr>
<td>Beneficial interest in remainder and perpetual trusts</td>
<td>1,899,292</td>
<td>3,707,698</td>
</tr>
<tr>
<td>Cash surrender value of life insurance, net</td>
<td>3,655</td>
<td>9,326</td>
</tr>
<tr>
<td>Property and equipment, net</td>
<td>30,718</td>
<td>38,573</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td>$18,769,402</td>
<td>$6,431,427</td>
</tr>
</tbody>
</table>

Liabilities and Net Assets

Liabilities

<table>
<thead>
<tr>
<th></th>
<th>FY 2010</th>
<th>FY 2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts payable and accrued expenses</td>
<td>$ 119,378</td>
<td>$ 38,738</td>
</tr>
<tr>
<td>Due to affiliate</td>
<td>30,714</td>
<td>156,803</td>
</tr>
<tr>
<td>Line of credit</td>
<td>--</td>
<td>155,683</td>
</tr>
<tr>
<td>Liability under unitrust agreement</td>
<td>--</td>
<td>81,680</td>
</tr>
<tr>
<td>Liability for future interest in pooled income fund</td>
<td>14,103</td>
<td>9,557</td>
</tr>
<tr>
<td>Deferred compensation obligation</td>
<td>84,993</td>
<td>127,070</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td>$249,188</td>
<td>$569,531</td>
</tr>
</tbody>
</table>

Net Assets (Deficit)

<table>
<thead>
<tr>
<th></th>
<th>FY 2010</th>
<th>FY 2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted</td>
<td>11,977,382</td>
<td>(1,046,574)</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>885,562</td>
<td>1,647,605</td>
</tr>
<tr>
<td>Permanently restricted</td>
<td>5,657,270</td>
<td>5,260,865</td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td>$18,520,214</td>
<td>$5,861,896</td>
</tr>
</tbody>
</table>

Total liabilities and net assets

<table>
<thead>
<tr>
<th></th>
<th>FY 2010</th>
<th>FY 2009</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total liabilities and net assets</strong></td>
<td>$18,769,402</td>
<td>$6,431,427</td>
</tr>
</tbody>
</table>

Copies of the complete audit report prepared by Rogers & Company, PLLC may be obtained by writing to AOTF at 4720 Montgomery Lane, PO Box 31220, Bethesda, Maryland, 20824-1220.
Securing the Future

The Board of Directors and staff express sincere appreciation to those who supported the Foundation during fiscal year 2010, including the 40,000 AOTA members who contribute to AOTF through their annual AOTA membership dues. Tax-deductible donations and in-kind gifts enable AOTF to expand its efforts to create new opportunities for research and education.

$5000 and above
Anonymous
Donald F Lang
Martha Mae Lasche
Maryland OT Assn
North Coast Medical, Inc.
Oklahoma OT Assn
Patterson Foundation
Fred Sammons

The Mentoring Company
Christine Kay Urish
Wiley-Blackwell

$250-$499
Beatriz Colon Abreau
Rebecca Austill-Clausen
M Carolyn Baum
Marjory Ann Becker-Lewin
David Dennis Clark
Mary Andre Darnall
Melanie T Ellexson
Coralie H Giantzi
Carol Gwin
Kristine L Haertl
Sarah Hertfelder
Lynne C Israel
Satoru Izutsu
Wendy M Jachman
Mary C Lawlor
Sandra Jacobson Lerner
Lela Augustine Llorens
Jennie A Lucci
Virgil Mathiowetz
Patrick H McClain
Valnere Underhill McLean
Maralyne Mitcham
Carole C Pauw
Shawn Phipps
Hermine D Plotnick
Patricia Ryan Recupero
Jacquelyn K Ryan
Julie W Shaperman
Sarah Snyder
Frederick P Somers
South Dakota OT Assn
Lyla Mae Spelbring
Erica Beth Stern
Mark C Sullivan
Linda Tickle-Degnen
Catherine A Tromby Latham
Stephen Wiiburn
Carol Hideman Wiley
G Gordon Williamson

$100-$249
Mercedes Abella
Augusto Ivan Aranguren
Marian C Arbesman
Rebecca E Argabrite Grove
Emily Bair
John J Bazik

Esther Bernice Bell
Rosario Guevara Belmonte
Ruth E Benedict
Michele Berro
Michael Thomas Berthelette
Andrea M Bilics
Shirley R Blaney
Teri L Black
Robert C Blicksilver
Deborah J Bolding
Richard Bookwalter
Daniel Bourbonnais
Brent Howard Braveman
Diane Vargas Briggs
Anita Bundy
Ricardo C Carrasco
Jane D Case-Smith
Winifred Chandler
Felicia M Chew
Eric Chifunda
Florence Arcuri Clark
Carol Maier Criciero
Ellen S Cohn
Kathleen Conyers
Wendy Coster
Jeffrey L Crabtree
Mary Elizabeth Craight-Oatley
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Patricia Crist
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The Foundation gratefully acknowledges donors to the Martha Kirkland Leadership Legacy Fund in FY 2010. The Fund honors its namesake, who served as the Foundation’s Executive Director from 1986-2007. During her tenure, most of the AOTF’s current assets were accumulated, many of the acclaimed programs and traditions of the Foundation were established, and the Institute for the Study of Occupation and Health was founded. The Fund seeks to raise $500,000 to support endowed scholarships, internships, and programs to develop emerging leaders in occupational therapy. The Foundation also thanks its PTE chapters which have contributed toward this fund. As of August 2011, more than $210,000 has been raised toward this fund.

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The American Occupational Therapy Foundation (AOTF), founded in 1965 as a charitable 501(c)(3) non-profit organization, is committed to advancing research, enhancing leadership, and fostering excellence in occupational therapy education and practice.

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