Dear Colleagues,

In every way, the Foundation’s 40th Anniversary was a banner year. If there is one word that most aptly describes the Foundation’s work in 2005 it is collaboration — with colleagues from occupational therapy and other professions, as well as our generous partners from the corporate community.

■ Working with international colleagues, AOTF created a Faculty Resource Center for Evidence-based Practice located on the AOTF Website. This Center responds to recommendations from the AOTA/AOTF International Conference on Evidence-based Occupational Therapy funded in 2004 through a grant from the Agency for Healthcare Research and Quality. As AOTF builds this Center, it will be a dynamic repository providing curriculum materials as resources for faculty in integrating evidence-based practice into their own course designs and teaching.

■ Working with military and civilian colleagues, AOTF created an official paper defining the role occupational therapy plays in times of crisis. This paper positions occupational therapy practitioners to be recognized by HHS, FEMA, and the American Red Cross as emergency responders.

■ Working hand in hand with the American Occupational Therapy Association and the National Board for Certification in Occupational Therapy as members of the Occupational Therapy Organizational Partners, AOTF responded to issues of shared concern including professional education and leadership development.

■ Working together, AOTF and AOTA presented an institute at the 2005 Annual Conference for faculty pursuing scientific and academic careers who will respond to the anticipated faculty shortage in the years ahead.

■ And, working with corporate partners including CHICO’S, Kodak, and PsychCorp, AOTF produced a series of unique public education programs to promote occupational therapy and the role it plays in facilitating participation in society by people regardless of their age or ability.

As AOTF President, I could not be more proud of all that we have accomplished together in 2005. The Foundation is most grateful for the enthusiastic support and personal commitment of our colleagues and donors who share their priceless time, talent, and treasure to help AOTF realize its vision for society and a promising future for occupational therapy.

With great appreciation,

Ruth Ann Watkins, President
2005 Highlights

AOTF Launches New Strategic Plan for 2005-2008

In 2005, the AOTF Board of Directors completed a new three-year strategic plan that embraces a broad societal vision rooted in social justice and shaped by diverse points of view. Over 15,000 occupational therapy practitioners, partners and colleagues from other disciplines, and consumers of occupational therapy services were invited to shape this plan.

The AOTF Board of Directors remains true to the Foundation's mission of 40 years. This new strategic plan continues AOTF’s emphasis on research and education as critical priorities for occupational therapy. In the next three years, AOTF will broaden its focus to include interdisciplinary research that advances knowledge about the intrinsic relationship between occupation, participation, and health.

As occupational therapy moves to post-baccalaureate professional entry, AOTF will increase its investment in faculty development. Our goal is to develop curriculum resources for faculty as they prepare the next generation of innovative occupational therapy practitioners.

Leadership and Recognition also receive prominent attention in the new strategic plan. AOTF lends its support to the profession-wide focus on developing future occupational therapy leaders who will contribute to health and quality of life in their roles as educators, researchers, and clinicians. In disseminating knowledge, AOTF continues to promote occupational therapy as a scientifically-based profession with a unique body of knowledge that equalizes social participation for people at risk and helps people live meaningful and productive lives.


AOTF Reinstates Dissertation Research Grant Program

The Foundation Board reestablished the Dissertation Research Grant Program as an early investment in building the careers of academic scientists. In providing this support, AOTF seeks to promote the development of qualified faculty members whose career focus is on contributing to science in occupational therapy. These grants are available to occupational therapists whose dissertation research directly contributes to one of the profession’s Research Priorities and the Parameters for Practice and who have a strong program of mentoring available. Grants of up to $5,000 will be awarded to a maximum of five qualified candidates annually, and applications will be reviewed on a quarterly basis starting March 1, 2006.

Images of Participation and Health

How We Live, How We Work, How We Play

The heart of AOTF’s 40th anniversary was the photography contest. Over 350 photographs were submitted by occupational therapists, assistants, and students. The judges were leaders in occupational therapy, the arts, disability, health, diversity, and folklore. AOTF announced the winners at the 2005 AOTA Annual Conference and gave a computer screen saver featuring the 15 winning photographs to every
Conference attendee. In addition, AOTA distributed the screen saver to members of the U.S. Congress last summer. The screen saver is still available on the AOTF Web site.

Many of the submitted photographs are available through the AOTF Web site for use by occupational therapy colleagues to promote their work. By March 2006, photographs have been used over 400 times in publications and presentations both in the U.S. and in nine other countries.

**SCHOLARSHIPS AWARDED BY AOTF IN 2005**

**ENTRY-LEVEL DOCTORAL OR MASTER’S DEGREE IN OCCUPATIONAL THERAPY**

North Coast Medical Scholarship - $5,000 each
- June McIntyre
  University of Southern California
- Courtney Snell
  University of Indianapolis
Kappa Delta Phi Scholarship - $2,000
- Duncan Park
  University of Missouri at Columbia
Carolyn Kohn Memorial - $2,000
- Christine Austin
  Utica College
Naida Ackley Memorial - $2,000
- Carla Bowden
  Texas Woman’s University
Alice Jantzen Memorial - $2,000
- Laura James
  Virginia Commonwealth University
Mary K. Minglin Memorial - $2,000
- Bill Weaver
  St. Ambrose University
Oppenheimer Scholarship - $2,000
- Kerry Bloomer
  Texas Woman’s University
Edith Weingarten Memorial - $2,000
- Sherry Kolodzieczak
  Boston University
Janice McGraw Memorial - $1,000
- Raheleh Tschoepe
  University of North Carolina
Assembly of Student Delegates Scholarship - $450
- Erin Pemberton
  Belmont University
Ruth Peterson Memorial (Kappa Chapter of Pi Theta Epsilon) - $375
- Cherie Lowe
  University of North Dakota

**ASSOCIATE DEGREE IN OCCUPATIONAL THERAPY**

Carlotta Welles Scholarship - $500
- Audrey Adams
  Loma Linda University

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**Acknowledgment**

The AOTF photography contest was made possible through the generosity of two outstanding corporate partners. Kodak provided the contest prizes and PsychCorp, a brand of Harcourt Assessment, sponsored the production and broad distribution of the computer screen saver.

It is the Foundation’s pleasure to illustrate the Annual Report 2005 with examples of contest entries to Images of Participation and Health. Thank you to all who participated and made the contest so exciting.

---

**Wilma L. West Library Celebrates its Silver Anniversary**

The Wilma L. West Library began in 1980 when Wilma L. West, MS, OTR, FAOTA, had a hodgepodge of donated books and journals catalogued and organized. This new library soon began to handle requests and in 1987 was named for Miss West. By then, AOTF had hired a full-time librarian and the library was actively acquiring new resources.

In 1988, the AOTF Board of Directors approved the purchase of the hardware and software that allowed AOTA and AOTF to create a computerized information database which would include a catalog of the library’s holdings. Renamed OT SEARCH, this database includes over 34,400 records. Reference librarians can quickly and thoroughly respond to requests from occupational therapy students, practitioners, and researchers from anywhere in the world.

After twenty-five years, the Wilma L. West Library has grown to its third location and employs three librarians. The library’s resources date from 1911 and its collection is the most in-depth concerning the practice, research, history, and education of occupational therapy. Universities and individuals can subscribe to a bibliographic database that brings the library within their reach. This library that started with Wilma West’s vision is now a dynamic information center.

---

*Love Around the World*

These photographs are eloquent statements about occupation as a bridge to health and participation. They use artistic expression to reinforce the passion and responsibility occupational therapy practitioners have in enabling each of their clients to become full and active participants in their world.

*Enjoying the Lakes*

The Wilma L. West Library began in 1980 when Wilma L. West, MS, OTR, FAOTA, had a hodgepodge of donated books and journals catalogued and organized. This new library soon began to handle requests and in 1987 was named for Miss West. By then, AOTF had hired a full-time librarian and the library was actively acquiring new resources.

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---

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---

2005 Highlights continued from page 2
Scholarships continued from page 3

**POST-PROFESSIONAL GRADUATE DEGREE IN OCCUPATIONAL THERAPY OR RELATED FIELD**

Kappa Delta Phi Scholarship - $2,000
- Sarah Austin
  University of Illinois

Mary Fiorentino Scholarship - $2,000
- Susan McDuff
  Texas Woman’s University

Willard and Spackman Scholarship - $2,000
- Stacey Reynolds
  Virginia Commonwealth University

Diane Blicksilver Aja Memorial - $1,000
- Donna Costa
  University of Indianapolis

**2005 AOTF/STATE ASSOCIATION SCHOLARSHIPS**

The Adele Ryerson Smith Memorial Award of the Arizona Occupational Therapy Association - $1,000
- Sharon Oldfield
  AT Still University

Kansas Occupational Therapy Association - $500 each
- Kimberly Grant
  University of Kansas Medical Center

Bachelor’s Degree in Occupational Therapy
- Rachel Helling
  University of Kansas Medical Center

The Karen Jacobs Scholarship of the Massachusetts Occupational Therapy Association - $500
- Maria Lombardo
  Bristol Community College

Michigan Occupational Therapy Association - $500
- Ashley Larimer
  Grand Valley State University

The Mary Eileen Dixey Scholarship of the New Hampshire Occupational Therapy Association - $2,000
- Jessica Knight
  University of New Hampshire

New York Occupational Therapy Association - $1,000 each
- Amy Foley
  New York Institute of Technology
- Amanda Ceraldo
  Mercy College
- Amy Jukam
  University at Buffalo

North Carolina Occupational Therapy Association - $300 each
- Ashley Hollingsworth
  Pitt Community College
- Linee Tourdot
  University of North Carolina

Ohio Occupational Therapy Association - $1,000 each
- Linda Weiss-duChossois
  Cuyahoga Community College
- Kristen Luebrecht
  Ohio State University

Oklahoma Occupational Therapy Association - $500
- Chrisha McGann
  University of Oklahoma Health Sciences Center

Oregon Occupational Therapy Association - $1,100
- Kara Ford
  Pacific University

The Reba M. Sebelist Scholarship of the Pennsylvania Occupational Therapy Association – $500
- Amanda Santore
  Elizabethtown College

Rhode Island Occupational Therapy Association - $1,000
- Jaime Collard
  New England Institute of Technology

South Carolina – Chris Ebbers Scholarship - $500
- Shannon Bruce
  Medical University of South Carolina

Texas Occupational Therapy Association - $2,000 each
- Lauren Robinson
  University of Texas Medical Branch at Galveston

Associate Degree in Occupational Therapy
- Frank Marfo
  Austin Community College

Utah Occupational Therapy Association - $350
- Rebecca Clements
  University of Utah

The Charlotte Prudich Scholarship of the West Virginia Occupational Therapy Association - $600
- LezLee Haynie
  West Virginia University

The Elizabeth B. Devereaux Scholarship of the West Virginia Occupational Therapy Association - $150
- Julie Pritts
  West Virginia University School of Medicine

Wisconsin Occupational Therapy Association - $1,500
- Abigail Brayton
  University of Wisconsin-Milwaukee

Wisconsin Occupational Therapy Association - $1,000
- Jo Krueger
  Concordia University
- Christy Scharping
  Concordia University
Winners of the AOTF Photography Contest

Images of Participation and Health: How We Live, How We Work, How We Play

<table>
<thead>
<tr>
<th>HOW WE LIVE</th>
<th>HOW WE WORK</th>
<th>HOW WE PLAY</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>First Place</strong></td>
<td><strong>First Place</strong></td>
<td><strong>First Place</strong></td>
</tr>
<tr>
<td><em>If You Can't Beat It, Join It!</em></td>
<td><em>Taking Polio Vaccine to the Villages</em></td>
<td><em>Overcoming a Challenge</em></td>
</tr>
<tr>
<td>Photographer: Andrea Lowy, OT</td>
<td>Photographer: Susanne Pickering, OT</td>
<td>Photographer: Suzanne Krenek, OT</td>
</tr>
<tr>
<td><strong>Second Place</strong></td>
<td><strong>Second Place</strong></td>
<td><strong>Second Place</strong></td>
</tr>
<tr>
<td><em>Timeless Traditions</em></td>
<td><em>Tom Sawyer Redux</em></td>
<td><em>Holding Hands</em></td>
</tr>
<tr>
<td>Photographer: Pamela Toto, OT</td>
<td>Photographer: Michele Connor, OT</td>
<td>Photographer: Stacy Smallfield, OT</td>
</tr>
<tr>
<td><strong>Third Place</strong></td>
<td><strong>Third Place</strong></td>
<td><strong>Third Place</strong></td>
</tr>
<tr>
<td><em>Destination: Life</em></td>
<td><em>Practice Makes Perfect</em></td>
<td><em>I Can Fly</em></td>
</tr>
<tr>
<td>Photographer: Laurie Hare, OT</td>
<td>Photographer: Christine Neuman, OT</td>
<td>Photographer: Sheila Richardson, OT</td>
</tr>
<tr>
<td><strong>Honorable Mention</strong></td>
<td><strong>Honorable Mention</strong></td>
<td><strong>Honorable Mention</strong></td>
</tr>
<tr>
<td><em>Work in Progress</em></td>
<td><em>Getting His Lobster Buoys Ready for the Season</em></td>
<td><em>Sharing</em></td>
</tr>
<tr>
<td>Photographer: Robin Dushkin, OT</td>
<td>Photographer: Lori Burns, OT</td>
<td>Photographer: Rosa Mercado, OT</td>
</tr>
<tr>
<td><strong>Honorable Mention</strong></td>
<td><strong>Honorable Mention</strong></td>
<td><strong>Honorable Mention</strong></td>
</tr>
<tr>
<td><em>Sea of Possibilities</em></td>
<td><em>Learning and Mastery</em></td>
<td><em>A World Within Her Reach</em></td>
</tr>
<tr>
<td>Photographer: Bethena Nuzback, OT</td>
<td>Photographer: Maureen Szuniewicz, OT</td>
<td>Photographer: Lynne A. Roberts, OT</td>
</tr>
</tbody>
</table>

Leveraging Resources and Securing the Future

AOTF relies on tax-deductible donations from individuals and corporate partners, as well as grants from public and private sources to support its programs on behalf of the profession. AOTF is especially appreciative of the contributions it receives annually from AOTA members who each contribute 2% of their membership dues to support the Foundation’s operations.

The strengths, talents, knowledge, and experience of volunteers and the AOTF staff allow us to gain the maximum benefit from every dollar. The AOTF Annual Report 2005 highlights the year’s accomplishments and provides a public record of our assets and expenditures to promote occupational therapy research and education.

The Board of Directors and staff thank those who generously supported AOTF during the 2005 fiscal year, including the nearly 36,000 members of AOTA who contributed to the Foundation through their annual membership dues. Tax-deductible donations and in-kind gifts enable AOTF to advance practice, support education, and disseminate information about the relationship between occupation and health.

CORPORATE, ORGANIZATIONAL, AND INDIVIDUAL CONTRIBUTORS

October 1, 2004 – September 30, 2005

<table>
<thead>
<tr>
<th>Sponsor</th>
<th>Partner</th>
<th>Sponsor</th>
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<tbody>
<tr>
<td>$10,000 and above</td>
<td>$1,000 to $10,000</td>
<td>$500 to $999</td>
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<td>Ilse Renee Achter</td>
<td>Ida Miriam Stern Memorial Fund</td>
<td>Austill’s Rehabilitation Services, Inc.</td>
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<tr>
<td>Ethel Bunstein</td>
<td>William Farland</td>
<td>Barbara Joan Banus</td>
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<tr>
<td>CHIC0'S</td>
<td>Carla D. DeVerteaux</td>
<td>Andrea M. Bilics</td>
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<tr>
<td>North Coast Medical, Inc</td>
<td>Cynthia F. Epstein</td>
<td>Janice Burke</td>
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<tr>
<td>Patterson Dental Foundation</td>
<td>William Farland</td>
<td>Comprehensive Therapeutics</td>
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<tr>
<td>Fred Sammons</td>
<td>Nancy Grady</td>
<td>Hann Grien</td>
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<tr>
<td>Anonymous Donor</td>
<td>Barbara Hanft</td>
<td>Janice Lynn Hengel</td>
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<tr>
<td></td>
<td>Susan J. Harris</td>
<td>Margo B. Holm</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Kansas Occupational Therapy Assn.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Mary C. Lawlor</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Aimée J. Luebben</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Phyllis Bauer Madachy</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Maralynne Mitcham</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Julie Shaperman</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Lyla Mae Spelbring</td>
</tr>
</tbody>
</table>

Free to Ski

Photo: Mildred Gittinger

continued on page 6
continued from page 5

Leveraging

Patricia J. Brennan
Caren Ellen Brown
Florence Kay Brown
Juanita Ann Bruns
Deborah Buchanan
Anne Buckley-Ren
Kathleen F. Burke
Mireya E. Cano
Michael Eltz Carson
Jane D. Case-Smith
Nancy K. Challinor-Fialo
Priscilla T. Chandler
Vicky A. Chegus
Christine C. Chen
Eric Chifunza
Karen S. Clayton-Howell
Carol Maier Cherico
Carole Lynette Cline
Allison Brooke Conley
Shaun P. Conway
Cheryl J. Cooper
Julie Jones Corbett
Caren F. Cornelius
Rebecca Keir Brych
Mary Elizabeth Craig-Oatley
Dan William Crouch
Jeanette M. Cunill-Puello
Dan William Crouch
Dan William Crouch
Dan William Crouch

$50 to $99

Australian Assn. of Occ. Therapists
Bette Bonder
Elizabeth Cada
Mary Margaret Evert
Shereen Debra Farber
Anne Brogley Gallops
Carol Haefelt Sells
Nancy Elizabeth Hartog
Ruth Anne Humphry
A. Joy Huyse
Lynne Charlene Israel
Satoru Inatou
Dorothy M. Lesh
Susan J. Lieber
Lela Augustine Llorens
Virgil Mathiwetz
Patrick H. McClain
Carole C. Pauw
Charles Royeen
Sophia Rydin
SLACK Inc.
Sarah Snyder
Frederick P. Somers
South Carolina Occupational Therapy Assn.
Jean Cole Spencer
L. Randy and Laura Jean Cole Spencer
South Carolina
Rina A. Chawla
Canadian Assn. of Occ. Therapists
Ruth Brunyate Wiemer
Jayne L. Dederichs
Harriett Ann Davidson
Gretchen Dahl Reeves
Terry Crowe
Nancy J. Currie
Terry Crowe
Gretchen Dahl Reeves
Mary Andrea Darnall
Hartett Ann Davidson
Jayne L. Dederichs
Jean Louise Deitz
Anne E. Dickerson
Virginia A. Dickie
Janine Drebelbis
Clara Louise Dublins
Edith Johnson
Penny Elkins
Melanie T. Elleson
Nancy Brooks Ellis
Elaine Ewing-Ess
Jean Marie Farrell-Holtan
Shirley Bellino Fenz
Susan B. Fine
Mary Elizabeth Foto
Elizabeth Francis-Connolly
Adena Lee
Friedman-Gentle
Margaret J. Geringer
Helene M. Gillespie
Mildred Gittering
Coralie H. Glantz
Jennifer S. Glover
Al Groholski
Carol Gwin
Sandra Hanebrink
Betsy Hasselsick
Carole Ann Hays
Elizabeth P. Herberger
Irene Louise Herden
Sarah Hertfelder
Jim Hinjoosa
Barbara R. Hooper
Stephanie R. Hooper
Helen L. Hopkins
Esther Molder Huckle
Essie Jacobs
Cindy L. Jansen
Phyllis Ashwell Jennings
Margaret Jolly
Versamee Karnezis
Mary Courtour Kasch
Diane Hammon Kellogg
Jean Marie Kenny
Gary Kielhofner
Paula Kramer
Panelba L. Kyler
Deborah Labowitz
Trudy LaGarde
Claire Lapidakis
Tracy R. Lapereiroz
Kenneth Oscar Larson
Marianne Lewadowski
Amy L. Lind
M. Jeanne Madigan
Eleanor P. Mann
Christine C. Marno
Deane B. McGrath
Susan McFadden
Claudia A. Mcnerny
Valerie Underhill McConnell
Rosalie Johanna Miller
David Leroy Nelson
New Jersey Occupational Therapy Assn.
New Mexico Occupational Therapy Assn.
Donald P. Newkirk
Brenda Nisley
Marcia Binning Obukowicz
Dianne E. Olson
Judy A. Olson
Heidi McHugh Pendleton
Kyunghee Peng
Hermine D. Plotnick
Elizabeth Kendall Randolf
Lettie M. Redley
Sharon Thompson Reitz
Lynne Richard
Cynthia Richardson
Barbara Rieder
Susan C. Rockefeller
Kathleen Jackson Ryn
James Sack
Marjorie E. Scaffa
Barbora Boyk Stell
Christina Kert Shaffer
Chia-Kuan Agnes Shea
Susan B. Sirbar
Deborah Yaretz Slater
Myra Smith
Jane H. Sorensen
Elina Anne Spencer
Erica Beth Stern
Virginia C. Steffel
Gertrude Van Mane Stone
Jan Elizabeth Strube
Ellen Jean Sullivan
Martha Tamayo
Louis R. Thibaux
Julianne Thomas
Caroline Goss Thompson
Yvonne J. Treeten
Rebecca G. Vaughan
Deborah Walens
Ruth Ann Watkins
Martha W. Wilckson
Jane W. Willin
Joane Wynick
Maxine Zinder
Christine Abbeot
Beatriz Colan Abreu
Joan M. Alfaro
Rosalyn Marie Aligada
Barbara Joa Anoa
Eileen Rae Ascher
Amy Ann Ammann
Lisa Ann Arathud
Mary Beth Arthurs
Mary At Lee Brandt
Michael E. Baker
Barpark Geriatric Health Services, Inc.
Pearl Sarah Bates
John J. Bazyk
Susan Sadleck Bazyk
Marjory Ann Berecker-Lewin
Marianne S. Belcke
Paula J. Belice
B. Joan Bellman

$10 to $99

Katie C. Alexander
Susan J. Amundson
Marian C. Arbesman
Jeanette Bair
Diana Jean Baldwin
Karen Barney
Loodie Bapke
Pauline Bennett-Gannon
Teri L. Black
Mary J. Bridle
Tony and Judith Bright
Vivienne K. Bruckman
Kathy A. Bunce
Kimberly Byure
Regina Michael Campbell
Canadian Assn. of Occ. Therapists
Candace W. Cari
Rina A. Chawla
Denise Chisholm
David Dennis Clark
Josephine Cohen
College of Occupational Therapists, Ltd.
Kendra M. Convery
Joanne L. Cook
Wendy Cofer
Elizabeth Blessed Crepeau
Andrea Scott Croes Roche
Gloria A. Segal
Alice E. Seidel
Elisha Ren Selby
Kathleen A. Self
Elizabeth T. Sheather
Marla Jean Shyken
Jo Solet
Andrea Scott Roche
Kathryn Splinter-Watkins
Carolyn Marion Star

AOTF Connection Special Edition  ■  Spring 2006  ■  page 6
It is our intention to recognize all fiscal year 2005 donors of $25 and over in this listing. If we have inadvertently omitted any donor, please contact AOTF directly at 301-652-6611, ext. 2552.
AOTF closed the fiscal year on September 30, 2005. Net assets at the close of FY 2004-2005 were $10,143,590 as compared with $9,947,508 at the close of the prior year. The increase in net assets is attributable to realized and unrealized gains on marketable securities held in the Foundation’s investment portfolio, as well as in split interest/irrevocable trusts managed by other institutions on behalf of AOTF.

Revenue for the year was $1,106,150 including $104,527 from AOTA 2% transfers representing AOTA members’ contributions. Programmatic and operating expenses were $981,059. Total gains on marketable securities were $103,650 resulting in an increase in net assets for FY 2004-2005 of $196,082.

In FY 2004-2005, the Foundation incurred expenses in the following programmatic categories.

**Program Expenses**

<table>
<thead>
<tr>
<th>Category</th>
<th>2004</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td>Research</td>
<td>$ 86,044</td>
<td></td>
</tr>
<tr>
<td>Education</td>
<td>243,282</td>
<td></td>
</tr>
<tr>
<td>Scholarships</td>
<td>61,391</td>
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</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>390,717</strong></td>
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**Support Services**

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<th>Category</th>
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<th>2005</th>
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</thead>
<tbody>
<tr>
<td>Administration and General</td>
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<td></td>
</tr>
<tr>
<td>Marketing and Development</td>
<td>238,095</td>
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</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>590,342</strong></td>
<td></td>
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**TOTAL** $ 981,059

**Liabilities**

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<tr>
<th>Category</th>
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<th>2005</th>
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<td>Accounts payable and accrued expenses</td>
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<td>30,088</td>
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<tr>
<td>Due to affiliate</td>
<td>29,601</td>
<td>125,334</td>
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<tr>
<td>Liability under unitrust agreement</td>
<td>257,146</td>
<td>237,912</td>
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<tr>
<td>Liability for future interest in pooled income fund</td>
<td>22,598</td>
<td>19,918</td>
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<tr>
<td>Deferred compensation</td>
<td>127,144</td>
<td>163,137</td>
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<tr>
<td>Line of credit</td>
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<td>153,876</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>659,274</strong></td>
<td><strong>730,265</strong></td>
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**Net Assets**

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<th>2005</th>
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<td>Unrestricted</td>
<td>(325,389)</td>
<td>(238,962)</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>1,319,985</td>
<td>1,388,495</td>
</tr>
<tr>
<td>Permanently restricted</td>
<td>8,293,638</td>
<td>8,263,792</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>9,288,234</strong></td>
<td><strong>9,413,325</strong></td>
</tr>
</tbody>
</table>

**TOTAL LIABILITIES AND NET ASSETS** $ 9,947,508 $ 10,143,590

Copies of the complete audit report prepared by Bond Beebe Certified Public Accountants may be obtained by writing to AOTF at 4720 Montgomery Lane, PO Box 31220, Bethesda, MD 20824-1220.